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Shin Hwa World Limited
神話世界有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 00582)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING AND
EFFECTIVE DATE OF CAPITAL REORGANISATION**

Reference is made to the circular (the “**Circular**”) incorporating a notice of special general meeting (the “**SGM**”) of Shin Hwa World Limited (the “**Company**”) dated 24 May 2024.

POLL RESULTS OF THE SGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the proposed resolutions as set out in the notice of SGM were duly passed by the shareholders of the Company (the “**Shareholder(s)**”) by way of poll at the SGM held on 13 June 2024.

The poll results in respect of all resolutions proposed at the SGM are as follows:

Special Resolutions		Number of votes (approximate %)	
		For	Against
1.	To approve the proposed share consolidation, capital reduction and transfer of credits arising from the capital reduction to the contributed surplus account of the Company and such amount be applied in any manner as may be permitted under the Company’s bye-laws, the Companies Act 1981 of Bermuda and all applicable laws*	2,497,325,646 (100%)	0 (0%)

Special Resolutions		Number of votes (approximate %)	
		For	Against
2.	To approve the proposed amendments to the existing bye-laws of the Company and to adopt the new bye-laws of the Company as the bye-laws of the Company in substitution for, and to the exclusion of, the existing bye-laws of the Company*	2,497,325,646 (100%)	0 (0%)
Ordinary Resolution			
3.	To approve the proposed rights issue, the underwriting agreement and the transactions contemplated thereunder*	2,497,325,646 (100%)	0 (0%)

* the full text of the above resolutions are set out in the notice of SGM

As more than 75% of the votes were cast in favour of the above special resolutions no. 1 and no. 2, the special resolutions no.1 and no.2 were duly approved by way of poll as special resolutions of the Company. As more than 50% of the votes were cast in favour of the above ordinary resolution no. 3, the ordinary resolution no.3 was duly approved by way of poll as ordinary resolution of the Company.

The Company's Hong Kong branch share registrar and transfer office, Tricor Standard Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Company has no controlling shareholders and no Directors or chief executive of the Company, and their respective associates are interested in any shares of the Company (the "**Shares**") as at the date of the SGM. Accordingly, no Shareholder was required to abstain from voting in favour of resolution no. 3 at the SGM pursuant to Rule 7.27A(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As at the date of the SGM, the total number of issued Shares was 5,071,502,310 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or abstain from voting on the resolutions at the SGM.

Directors attended the SGM in person or by electronic means included executive Directors namely Ms. Chan Mee Sze, Dr. Wong Hoi Po and Mr. Huang Wei, independent non-executive Directors namely Mr. Li Chun Kei and Mr. Shek Lai Him Abraham.

EFFECTIVE DATE OF CAPITAL REORGANISATION

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled, including the passing of the special resolution to approve the Capital Reorganisation at the SGM, the Capital Reorganisation will become effective on Monday, 17 June 2024. Dealings in the Adjusted Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 17 June 2024. The trading arrangements, odd lot matching and free exchange of share certificates will be implemented in accordance with the timetable set out in the section headed “Expected Timetable” in the Circular.

By order of the Board
Shin Hwa World Limited
Chan Mee Sze
Acting Chairperson and Executive Director

Hong Kong, 13 June 2024

As at the date of this announcement, the Board comprises Ms. Chan Mee Sze (Acting Chairperson), Dr. Wong Hoi Po and Mr. Huang Wei as executive Directors; and Mr. Li Chun Kei, Mr. Shek Lai Him Abraham and Mr. Du Peng as independent non-executive Directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text