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Lvji Technology Holdings Inc.
驢跡科技控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1745)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO
LOAN CONTRACT AND CREDIT AGREEMENT SIGNED BY
WHOLLY-OWNED SUBSIDIARIES OF THE COMPANY**

This announcement is made by Lvji Technology Holdings Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors of the Company is pleased to announce that Guangzhou Lvji Digital Technology Company Limited (“**Guangzhou Lvji**”), a wholly-owned subsidiary of the Company, has entered into the liquidity loan contract (the “**Loan Contract**”) with Bank of China Limited Guangzhou Tianhe Branch (“**Bank of China**”), with the principal terms of the Loan Contract set out below:

Parties:	Bank of China (as the lender); and Guangzhou Lvji (as the borrower).
Amount:	RMB10,000,000.
Term:	36 months from the actual withdrawal date, or from the first actual withdrawal date (in the case of withdrawal by installments).
Purpose:	Payment of ordinary operating expenses including data collection fees, production fees and travel expenses.

Interest rate: Floating rate, to be re-determined in every 12-month floating period starting from the actual withdrawal date (or the first actual withdrawal date, in the case of withdrawal by installments). The interest rate equals the loan prime rate for one-year loans latest quoted by the National Interbank Funding Center as at the working day prior to the actual withdrawal date and the working day prior to the re-determination date, plus 5.0 basis points.

The Board is pleased to announce that Guangzhou Lvji International Travel Agency Co., Ltd. (“**Lvji International**”), a wholly-owned subsidiary of the Company, has entered into the credit agreement (for liquidity loans granted without the execution of separate loan contracts) (the “**Credit Agreement**”) with China Merchants Bank Co., Ltd. Qingyuan Branch (“**China Merchants Bank**”), with the principal terms of the Credit Agreement set out below:

Parties: China Merchants Bank (as the credit grantor); and
Lvji International (as the credit applicant).

Credit line: Credit line of RMB20,000,000 (including revolving credit and/or lump-sum credit).

Term: 12 months from June 13, 2024 to June 12, 2025.

Purpose: Payment of ordinary operating expenses.

Guarantee: Guangzhou Zhixin Information Consulting Co., Ltd., a wholly-owned subsidiary of the Company, and Mr. Zang Weizhong assume the joint and several guarantee liabilities.

The Board believes that the signing of the Loan Contract and the Credit Agreement is beneficial to the Group, given that such a move can provide additional funds for the Group’s day-to-day business operation. The Board is of the view that the terms of the Loan Contract and the Credit Agreement are determined by the parties after arm’s length negotiations, are fair and reasonable, and in the interest of the Company and its shareholders as a whole.

To the best of the directors' knowledge, information and belief having made all reasonable enquiries, Bank of China, China Merchants Bank and their respective ultimate beneficial owners are all independent third parties to the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")). Pursuant to Chapter 14 and Chapter 14A of the Listing Rules, the signing of the Loan Contract and the Credit Agreement will not constitute any discloseable transaction and/or connected transaction.

By order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

June 13, 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.