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中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

**POSTPONEMENT OF THE THIRD EXTRAORDINARY
GENERAL MEETING OF SHAREHOLDERS FOR 2024
AND
CHANGE OF PERIOD FOR CLOSURE OF
H SHARE REGISTER OF MEMBERS**

(i) The circular (the “**Circular**”), the notice and the proxy form (the “**First Proxy Form**”) of the third extraordinary general meeting of shareholders for 2024 (the “**Third EGM for 2024**”) dated 5 June 2024, and (ii) the supplemental circular (the “**First Supplemental Circular**”), the supplemental notice and the supplemental proxy form (the “**Second Proxy Form**”) of the Third EGM for 2024 dated 11 June 2024 of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) set out information such as the time and venue of the Third EGM for 2024 and resolutions to be proposed at the Third EGM for 2024.

In addition, the supplemental circular of the Third EGM for 2024 of the Company dated 13 June 2024 (the “**Second Supplemental Circular**”, together with the First Supplemental Circular, the “**Supplemental Circulars**”), the supplemental notice and the revised proxy form (the “**Revised Proxy Form**”) set out information regarding the further supplemental resolutions to be proposed at the Third EGM for 2024.

1. POSTPONEMENT OF THE THIRD EGM FOR 2024

Due to the coordination need for work arrangements of the meeting, the Third EGM for 2024 of the Company that was originally scheduled to be convened at 4:00 p.m. on Wednesday, 26 June 2024 will be postponed and held at 10:00 a.m. on Friday, 28 June 2024. The venue of the Third EGM for 2024 will remain unchanged at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC.

2. CHANGE OF PERIOD FOR CLOSURE OF H SHARE REGISTER OF MEMBERS

In order to determine the list of the H shareholders entitled to attend the Third EGM for 2024, the H Share Register of members of the Company was originally scheduled to be closed from Friday, 21 June 2024 to Wednesday, 26 June 2024 (both days inclusive). Due to the postponement of the Third EGM for 2024, the original period for closure of the H Share Register of members will be cancelled.

In order to determine the list of the H shareholders entitled to attend the Third EGM for 2024 to be convened on Friday, 28 June 2024, the H Share Register of members of the Company will be closed from Tuesday, 25 June 2024 to Friday, 28 June 2024 (both days inclusive). H shareholders who wish to attend the Third EGM for 2024 shall deposit the share certificates together with the transfer documents with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 24 June 2024.

3. REVISED PROXY FORM

In order to be valid, if you wish to appoint a proxy to attend the Third EGM for 2024 on your behalf, you are required to complete the Revised Proxy Form in accordance with the instructions printed thereon and deliver the Revised Proxy Form and the notarised power of attorney or other authorization document (if any) to (i) the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H shareholders) or (ii) the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC (for domestic shareholders) no later than 24 hours before the time scheduled for holding the Third EGM for 2024 (i.e. before 10:00 a.m. on Thursday, 27 June 2024) (the “**Closing Time**”) or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the Third EGM for 2024 or any adjournment thereof if you so wish.

The Revised Proxy Form will completely replace and substitute the Second Proxy Form, and the Second Proxy Form will be deemed invalid. Shareholders who have signed and returned the Second Proxy Form shall sign and return the Revised Proxy Form in accordance with the instructions printed thereon.

If any Shareholder has not yet returned the First Proxy Form and wishes to appoint a proxy to attend the Third EGM for 2024, he/she is required to return the Revised Proxy Form only. Any Shareholder who has returned the First Proxy Form should note that:

- (a) If the Revised Proxy Form is not returned before the Closing Time, the First Proxy Form, if correctly completed, will be deemed as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder shall be entitled to cast the vote or abstain from voting, at his/her absolute discretion, on any resolution officially proposed at the Third EGM for 2024, except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form;
- (b) If the Revised Proxy Form is returned before the Closing Time, the Revised Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be deemed as a valid proxy form lodged by the Shareholder; and
- (c) If the Revised Proxy Form is returned after the Closing Time, or if returned before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (a) above as if no Revised Proxy Form was returned.

Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and return the Revised Proxy Form before the Closing Time.

Save as disclosed above, all other information in the Circular and the Supplemental Circulars remains unchanged.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
13 June 2024

As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive directors.