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**中国中信金融资产**  
**China CITIC Financial AMC**

**中國中信金融資產管理股份有限公司**  
**China CITIC Financial Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

## **SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING**

The notices of the third extraordinary general meeting for 2024 (the “**EGM Notices**”) and the circulars of the third extraordinary general meeting for 2024 (the “**EGM Circulars**”) of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) dated 5 June 2024 and 11 June 2024, set out the time and venue of the third extraordinary general meeting (the “**EGM**”) of the Company for 2024 and the resolutions to be submitted at the EGM for Shareholders’ consideration. The Company originally scheduled to convene the EGM at 4:00 p.m. on Wednesday, 26 June 2024 at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”). Due to the coordination need for work arrangements of the meeting, the Company published the Postponement Announcement on 13 June 2024. The postponed EGM will be held at 10:00 a.m. on Friday, 28 June 2024 at the same address.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM will be adjourned at 10:00 a.m. on Friday, 28 June 2024 at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC for the purpose of considering and, if thought fit, passing, in addition to the resolutions contained in the EGM Notices, the following resolutions:

### **SPECIAL RESOLUTIONS**

3. To consider and approve the withdrawal of Daqin Railway’s shares
4. To consider and approve the transfer of interests in the Four Single Asset Management Plans

Details of the above resolutions are set out in the supplemental circular of EGM published by the Company on 13 June 2024 (the “**Supplemental Circular**”), and should be read in conjunction with the EGM Circulars. Unless otherwise stated, terms used in this notice shall have the same meanings as defined in the EGM Circulars and the Supplemental Circular.

By order of the Board  
**China CITIC Financial Asset Management Co., Ltd.**  
**Liu Zhengjun**  
*Chairman*

Beijing, the PRC  
13 June 2024

*As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. Lo Mun Lam, Raymond as independent non-executive Directors.*

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 25 June 2024 to Friday, 28 June 2024 (both days inclusive). H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 24 June 2024 will be entitled to attend and vote at the EGM. H Shareholders who wish to attend and vote at the EGM shall deposit all the transfer documents together with the share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 24 June 2024.
2. **The Revised Proxy Form will completely replace and substitute the Second Proxy Form, and the Second Proxy Form will be deemed invalid. Shareholders who have signed and returned the Second Proxy Form shall sign and return the Revised Proxy Form in accordance with the instructions printed thereon.** If any Shareholder has not yet returned the First Proxy Form and wishes to appoint a proxy to attend the EGM, he/she is required to return the Revised Proxy Form only. Any Shareholder who has returned the First Proxy Form should note that:
  - (a) If the Revised Proxy Form is not returned before the Closing Time, the First Proxy Form, if correctly completed, will be deemed as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder shall be entitled to cast the vote or abstain from voting, at his/her absolute discretion, on any resolution officially proposed at the EGM, except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form;
  - (b) If the Revised Proxy Form is returned before the Closing Time, the Revised Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be deemed as a valid proxy form lodged by the Shareholder; and
  - (c) If the Revised Proxy Form is returned after the Closing Time, or if returned before the Closing Time but is incorrectly completed, the authorization under the Revised Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (a) above as if no Revised Proxy Form was returned.
3. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxy(ies) to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the EGM in person to represent the relevant Shareholder.

4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarised.
5. In order to be valid, the Revised Proxy Form, the notarised power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for Domestic Shareholders and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders no later than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 27 June 2024) or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes.
6. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting of Shareholders must be taken by poll. As such, the resolutions set out in this supplemental notice of EGM will be voted on by poll. The EGM will adopt on-site voting method.
7. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
8. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holding.
9. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.