



中国中信金融资产 China CITIC Financial AMC

中國中信金融資產管理股份有限公司 China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2799)

REVISED PROXY FORM FOR THE THIRD EXTRAORDINARY GENERAL MEETING FOR 2024

I/We^(Note 1) _____,
of (address) _____,
being the holder(s) of _____ H share(s)/domestic shares^(Note 2) of RMB1.00 each in the share capital of China CITIC Financial Asset Management Co., Ltd. (the "Company"), hereby appoint **THE CHAIRMAN OF THE MEETING** or^(Note 3) _____
of (address) _____
as my/our proxy(ies) to attend at the third extraordinary general meeting of the Company for 2024 (the "EGM" or "Extraordinary General Meeting") to be held at 10:00 a.m. on Friday, 28 June 2024 at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC or at any adjournment thereof to vote at such meeting or any adjournment thereof in respect of the following supplemental resolutions as hereunder indicated on behalf of me/us, or if no such indication is given, as my/our proxy(ies) thinks fit.

ORDINARY RESOLUTION		FOR ^(Note 4)	AGAINST ^(Note 4)	ABSTAIN ^(Note 4)
1.	To consider and approve the external fund donation plan for 2024			
SPECIAL RESOLUTIONS		FOR ^(Note 4)	AGAINST ^(Note 4)	ABSTAIN ^(Note 4)
2.	To consider and approve the entering into of the Share Transfer Agreement and the transaction contemplated thereunder			
3.	To consider and approve the withdrawal of Daqin Railway's shares			
4.	To consider and approve the transfer of interests in the Four Single Asset Management Plans			

Date: _____

Signature(s)^(Note 5): _____

Notes:

- Please insert full name(s) and address(es) in **BLOCK CAPITALS** as shown in the register of members of the Company.
- Please delete as appropriate and insert the number of shares registered in your name(s) to which this revised proxy form relates. If no such number is inserted, this revised proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the chairman of the meeting is preferred, please strike out "**THE CHAIRMAN OF THE MEETING** or" and insert the name(s) and address(es) of the proxy(ies) desired in the space provided. Each shareholder entitled to attend and vote at the meeting may appoint one or more proxy(ies) to attend and vote at the meeting. A proxy need not be a shareholder of the Company but shall attend the meeting on your behalf in person. Such proxies may only exercise their voting rights in a poll. Any alteration made to this revised proxy form must be signed by the person who signs it.
- Important: If you wish to vote for any resolution, please put a "✓" in the box marked "**FOR**". If you wish to vote against any resolution, please put a "✓" in the box marked "**AGAINST**". If you wish to abstain from voting in respect of any resolution, please put a "✓" in the box marked "**ABSTAIN**", and your vote will be counted in the total number of votes cast in that resolution for the purpose of calculating the result of that resolution. In the absence of any such indication, the proxy will vote or abstain at his/her discretion. Your proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting. Any invalid vote or any waiver to vote shall be disregarded as voting rights for the purpose of calculating the result of that resolution.
- This revised proxy form shall be signed by you or your attorney duly authorized in writing. In case of a corporation, the same shall be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If the revised proxy form is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorization document shall be notarised.
- In case of joint holders, any one of such joint holders may vote at the meeting, either in person or by proxy, in respect of such shares as if he/she is solely entitled thereto. However, if more than one of such joint holders are present at the meeting, either in person or by proxy, the vote of the joint holder whose name stands first on the register of members, whether in person or by proxy, will be accepted by the Company to the exclusion of the votes of other joint holder(s) when voting on any resolution.
- To be valid, the revised proxy form together with the notarised power of attorney or other authorization document (if any) shall be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H shareholders not less than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 27 June 2024) or any adjournment thereof (as the case may be).

8. To be valid, the revised proxy form together with the notarised power of attorney or other authorization document (if any) must be delivered to the board of directors office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for domestic shareholders not less than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 27 June 2024) or any adjournment thereof (as the case may be).
9. **IMPORTANT NOTICE: The Revised Proxy Form will completely replace and substitute the Second Proxy Form published by the Company on 11 June 2024 (the "Second Proxy Form"), and the Second Proxy Form will be deemed invalid. Shareholders who have signed and returned the Second Proxy Form shall sign and return the Revised Proxy Form in accordance with the instructions printed thereon. If any Shareholder has not yet returned the First Proxy Form published by the Company on 5 June 2024 (the "First Proxy Form") and wishes to appoint a proxy to attend the EGM, he/she is required to return the Revised Proxy Form only. Any Shareholder who has returned the First Proxy Form should note that:**
 - (a) If the Revised Proxy Form is not returned before the Closing Time, the First Proxy Form, if correctly completed, will be deemed as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder shall be entitled to cast the vote or abstain from voting, at his/her absolute discretion, on any resolution officially proposed at the EGM, except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form;
 - (b) If the Revised Proxy Form is returned before the Closing Time, the Revised Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be deemed as a valid proxy form lodged by the Shareholder; and
 - (c) If the Revised Proxy Form is returned after the Closing Time, or if returned before the Closing Time but is incorrectly completed, the authorization under the Revised Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (a) above as if no Revised Proxy Form was returned.
10. Please refer to the circular dated 5 June 2024 and the supplemental circulars dated 11 June 2024 and 13 June 2024 of the Company for the details of the aforementioned supplemental resolutions to be proposed at the EGM for consideration and approval.
11. Completion and return of the revised proxy form will not preclude a shareholder from attending and voting in person at the meeting or any adjournment thereof if he/she so wishes. Shareholders or their proxies attending the meeting (and any adjournment thereof) shall produce their identity documents.