

PRIVATE AND CONFIDENTIAL

Our Ref.: TS/RC/A784/AUD3/pp

14 June 2024

The Directors
Asia Energy Logistics Group Limited
Suite 802-803, 8/F
One Pacific Place
88 Queensway
Hong Kong

Attn.: Mr. Pang Yuet / Mr. Coca Poon

42nd Floor, Central Plaza
18 Harbour Road
Wanchai, Hong Kong
香港灣仔港灣道18號中環廣場42樓

Tel 電話: +852 2909 5555

Fax 傳真: +852 2810 0032

forvismazars.com/hk

Dear Sirs

Asia Energy Logistics Group Limited (the “Company”) and its subsidiaries (collectively referred to as the “Group”)

CONSENT LETTER

We refer to the Company's circular dated 14 June 2024 (the “Circular”) in connection with a very substantial disposal of a vessel, M/V Clipper Panorama. Terms used herein shall have the same meanings as those defined in the Circular.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with our “Independent reporting accountant’s assurance report on the compilation of unaudited pro forma financial information” included in part II of Appendix IV to the Circular and references to our name in the form and context in which they are included.

We confirm that, as at the Latest Practicable Date, we had no direct or indirect shareholding in any member of the Group, or right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We confirm that, as at the Latest Practicable Date, we had no interest, direct or indirect, in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to a copy of this letter and our accountants' report being made available for public inspection in accordance with Appendix V to the Circular.

Yours faithfully



Mazars CPA Limited
Certified Public Accountants
Hong Kong