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Global X ETF Series (the “Trust”)

(A Hong Kong unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Global X USD Money Market ETF

(Stock Code: 3137)

Announcement

Change of Fee Arrangement and Investment Minima for Unlisted Classes of Units

Dear Unitholders,

Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the investment manager of the Global X ETF Series (the “**Trust**”) and the Global X USD Money Market ETF (the “**Sub-Fund**”), wishes to inform Unitholders of certain changes relating to the Sub-fund, with effect from 2 July 2024 (the “**Effective Date**”).

1. Change of Fee Arrangement

In order to lower the expenses of investors, starting from the Effective Date, the following fee cap of the ongoing charges over a year will continue to be imposed for relevant classes.

The ongoing charges of Class E (USD), Class E (HKD) and Class E (RMB) are capped at 0.45% of the average Net Asset Value of the relevant class, Class F (USD), Class F (HKD) and Class F (RMB) are capped at 0.25% of the average Net Asset Value of the relevant class, Class R1 (USD), Class R1 (HKD) and Class R1 (RMB) are capped at 0.65% of the average Net Asset Value of the relevant class and Class R2 (USD), Class R2 (HKD) and Class R2 (RMB) are capped at 0.75% of the average Net Asset Value of the relevant class.

Any ongoing expenses exceeding 0.45% (in respect of Class E (USD), Class E (HKD) and Class E (RMB)), 0.25% (in respect of Class F (USD), Class F (HKD) and Class F (RMB)),

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0.65% (in respect of Class R1 (USD), Class R1 (HKD) and Class R1 (RMB)) and 0.75% (in respect of Class R2 (USD), Class R2 (HKD) and Class R2 (RMB)) of the average Net Asset Value of the relevant class will be borne by the Manager and will not be charged to the Sub-Fund.

2. Change of Minimum Initial Investment Amount and Minimum Subsequent Investment Amount, Holding Amount and Realisation Amount

With effect from the Effective Date, the minimum initial investment amount and minimum subsequent investment amount, holding amount and realisation amount for Unlisted Classes of Units (except for Class X (USD), Class X (HKD) and Class X (RMB)) shall be amended as follows:

	Current Minimum Amount			New Minimum Amount		
	Class E (USD) Units	Class E (HKD) Units	Class E (RMB) Units	Class E (USD) Units	Class E (HKD) Units	Class E (RMB) Units
Minimum initial investment	USD1,000,000	HKD1,000,000	RMB1,000,000	USD10,000	HKD10,000	RMB10,000
Minimum subsequent investment	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000
Minimum holding	USD500,000	HKD500,000	RMB500,000	USD5,000	HKD5,000	RMB5,000
Minimum realisation amount	USD100,000	HKD100,000	RMB100,000	USD5,000	HKD5,000	RMB5,000

	Current Minimum Amount			New Minimum Amount		
	Class F (USD) Units	Class F (HKD) Units	Class F (RMB) Units	Class F (USD) Units	Class F (HKD) Units	Class F (RMB) Units
Minimum initial investment	USD 50,000,000	HKD 50,000,000	RMB 50,000,000	USD 5,000,000	HKD 5,000,000	RMB 5,000,000
Minimum subsequent investment	USD500,000	HKD500,000	RMB500,000	USD50,000	HKD50,000	RMB50,000
Minimum holding	USD 25,000,000	HKD 25,000,000	RMB 25,000,000	USD 2,500,000	HKD 2,500,000	RMB 2,500,000
Minimum realisation amount	USD500,000	HKD500,000	RMB500,000	USD 2,500,000	HKD 2,500,000	RMB 2,500,000

	Current Minimum Amount			New Minimum Amount		
	Class R1 (USD) Units	Class R1 (HKD) Units	Class R1 (RMB) Units	Class R1 (USD) Units	Class R1 (HKD) Units	Class R1 (RMB) Units
Minimum initial investment	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000
Minimum subsequent investment	USD10,000	HKD10,000	RMB10,000	USD10,000	HKD10,000	RMB10,000
Minimum holding	USD50,000	HKD50,000	RMB50,000	USD5,000	HKD5,000	RMB5,000
Minimum realisation amount	USD10,000	HKD10,000	RMB10,000	USD5,000	HKD5,000	RMB5,000

	Current Minimum Amount			New Minimum Amount		
	Class R2 (USD) Units	Class R2 (HKD) Units	Class R2 (RMB) Units	Class R2 (USD) Units	Class R2 (HKD) Units	Class R2 (RMB) Units

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Minimum initial investment	USD10,000	HKD10,000	RMB10,000	USD10,000	HKD10,000	RMB10,000
Minimum subsequent investment	USD1,000	HKD1,000	RMB1,000	USD10,000	HKD10,000	RMB10,000
Minimum holding	USD5,000	HKD5,000	RMB5,000	USD5,000	HKD5,000	RMB5,000
Minimum realisation amount	USD1,000	HKD1,000	RMB1,000	USD5,000	HKD5,000	RMB5,000

	Current Minimum Amount			New Minimum Amount		
	Class I (USD) Units	Class I (HKD) Units	Class I (RMB) Units	Class I (USD) Units	Class I (HKD) Units	Class I (RMB) Units
Minimum initial investment	USD 100,000,000	HKD 100,000,000	RMB 100,000,000	USD 10,000,000	HKD 10,000,000	RMB 10,000,000
Minimum subsequent investment	USD 1,000,000	HKD 1,000,000	RMB 1,000,000	USD 100,000	HKD 100,000	RMB 100,000
Minimum holding	USD 50,000,000	HKD 50,000,000	RMB 50,000,000	USD 5,000,000	HKD 5,000,000	RMB 5,000,000
Minimum realisation amount	USD 1,000,000	HKD 1,000,000	RMB 1,000,000	USD 5,000,000	HKD 5,000,000	RMB 5,000,000

Impact on the Sub-Fund

Apart from the foregoing, there will be no change to the fee level or cost in managing the Sub-Fund following the implementation of these changes. In particular, for the changes set out above in this Announcement, there will be no change in the fee level or cost in managing the Listed Class of Units of the Sub-Fund. The costs and/or expenses incurred in respect of the above changes will be borne by the Manager. Save as otherwise set out above, there will be no impact on the operation and/or manner in which the Sub-Fund is being managed and the above changes will not affect the existing investors of the Sub-Fund, and there will be no change to the features or risk profiles of the Sub-Fund. The Unitholders' rights or interests will not be materially prejudiced as a result of the changes set out in this Announcement. In particular, for the changes set out above of this Announcement, the Manager does not expect the changes of Unlisted Classes of Units for the Sub-Fund to impact the operation or manner in which the Listed Class of Units of the Sub-Fund is being managed.

The changes described in this Announcement do not require Unitholders' approval.

General

The Prospectus and the KFS of the Sub-Fund will be revised to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

² This website has not been reviewed or approved by the SFC.



**Mirae Asset Global Investments (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund**

Date: 14 June 2024