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## NOTICE ON THE STOCK EXCHANGE OF HONG KONG LIMITED



*(Incorporated in Hong Kong with limited liability)*

### Notice of redemption in respect of the U.S.\$400,000,000 5.70 per cent. Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities issued on 15 July 2019 (Stock Code: 4419, the “Securities”) under the Issuer’s U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme (the “Programme”)

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the terms and conditions of the perpetual capital securities under the Programme, as supplemented by the pricing supplement dated 8 July 2019 in relation to the Securities (as supplemented, the “Conditions”).

Pursuant to Condition 6(d) of the Securities, the Issuer hereby gives notice to holders of the Securities that it has elected to redeem the Securities in whole on the First Reset Date, being 15 July 2024 (the “Call Settlement Date”). In accordance with the Conditions, the Securities will be redeemed in whole on the Call Settlement Date at their outstanding principal amount together (if appropriate) with Distributions accrued to (but excluding) the Call Settlement Date.

Upon redemption of all of the outstanding amount of the Securities on the Call Settlement Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

14 June 2024

*As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:*

- *Executive Directors*  
*Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);*
- *Non-executive Directors*  
*Mr Li Feng (Chairman), Mr Lin Zhaoyuan, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and*
- *Independent Non-executive Directors*  
*Mr Cheng Yuk Wo, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.*