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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Codes: 3988 and 4619 (Preference Shares))

Announcement on Distribution of Dividends for Domestic Preference Shares (Third Tranche)

I. The Meeting of the Board of Directors Approving the Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

The *Non-public Issuance Plan of Domestic Preference Shares of Bank of China Limited* was considered and approved at the 2019 First Extraordinary General Meeting of the Bank, which authorized the Board of Directors of the Bank to declare and pay all Domestic Preference Shares dividends in accordance with the issuance contract. The dividend distribution plan of Domestic Preference Shares (Third Tranche) (Shanghai Stock Exchange Stock Code: 360033, Stock Name: 中行優3) was considered and approved at the 2024 fourth meeting of the Board of Directors of the Bank. Please refer to the announcement on resolutions of the Board of Directors of the Bank published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn) on 29 April 2024.

II. The Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

1. Dividend period: From 27 June 2023 to 26 June 2024
2. Last trading day: 25 June 2024
3. Share record date: 26 June 2024
4. Ex-dividend date: 26 June 2024
5. Dividend payment date: 27 June 2024
6. Recipients: All holders of Domestic Preference Shares (Third Tranche) whose names appear on the register of members of the Bank, as maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch, after the close of trading hours of the Shanghai Stock Exchange on 26 June 2024.

7. Amount to be paid: Cash dividend payable to each preference share shall be RMB4.50 (before tax), calculated at a dividend rate of 4.50% for Domestic Preference Shares (Third Tranche). Based on the 730 million Domestic Preference Shares (Third Tranche) which were issued, the Bank will distribute cash dividends of RMB3.285 billion in total (before tax).
8. Tax withholding: Shareholders who are domestic resident enterprises (including institutional investors) shall file their respective tax return in respect of dividend income and pay dividend income tax by themselves, and the Bank will pay a cash dividend of RMB4.50 per preference share to these shareholders. The payment of dividend income tax by other shareholders shall be carried out in accordance with relevant regulations.

III. Measures for the Implementation of the Dividend Distribution Plan of Domestic Preference Shares (Third Tranche)

The Bank will distribute cash dividends to holders of Domestic Preference Shares (Third Tranche) of the Bank by itself directly.

IV. Contact Information

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**The Board of Directors of
Bank of China Limited**

Beijing, PRC

14 June 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria# and Liu Xiaolei#*

* *Non-executive Directors*

Independent Non-executive Directors