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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, acting through its Sydney Branch (the “Issuer”)
U.S.\$800,000,000 Floating Rate Notes due 2027 (Stock Code: 5014)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Agricultural Bank of China	ANZ	Bank of Communications	Barclays
BOSC International	China CITIC Bank	China Construction Bank	China International Capital Corporation	China Securities International
Citigroup	CMBC Capital	China Merchants Bank	Crédit Agricole CIB	DBS Bank Ltd.
ICBC	Mizuho	Westpac Banking Corporation		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 May 2024 in relation to the Programme and the pricing supplement dated 6 June 2024 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 17 June 2024.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
14 June 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria#, and Liu Xiaole#.*

* *Non-executive Directors*

Independent Non-executive Directors