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CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 14 JUNE 2024

References are made to the notice (the “**Notice**”) of annual general meeting and the circular (the “**Circular**”) of China Shengmu Organic Milk Limited (the “**Company**”) dated 22 April 2024, and the supplemental notice (“**Supplemental Notice**”) of annual general meeting and supplemental circular (“**Supplemental Circular**”) of the Company dated 28 May 2024. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those used in the Circular and Supplemental Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the Notice and Supplemental Notice (collectively, the “**Notices**”) were duly passed by the Shareholders by way of poll at the annual general meeting held on 14 June 2024 (the “**AGM**”).

As at the date of the AGM, the total number of issued Shares was 8,381,295,229, representing the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. None of the Shareholders were required to abstain from voting at the AGM under the Listing Rules. No person has indicated in the Circular that it/he/she intends to vote against or to abstain from voting on any of the resolutions at the AGM.

In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Listing Rules. There were no Shares actually voted but excluded from calculating this poll results.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

Details of the poll results in respect of the resolutions proposed at the AGM are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To receive, consider and adopt the audited consolidated financial statements of the Company and reports of the directors of the Company (the “ Directors ”) and auditors of the Company for the year ended 31 December 2023.	3,837,266,555 (99.99%)	166,000 (0.01%)
2	To approve the proposed final dividend of HK\$0.0023 per share for the year ended 31 December 2023.	3,837,432,555 (100.00%)	0 (0.00%)
3	To re-appoint Ernst & Young as auditors of the Company and the board of Directors (the “ Board ”) be authorized to fix their remuneration.	3,837,432,555 (100.00%)	0 (0.00%)
4	(a) To re-elect Mr. ZHANG Ping as a non-executive Director.	3,837,048,555 (99.99%)	384,000 (0.01%)
	(b) To re-elect Ms. SHAO Lijun as a non-executive Director.	3,837,432,555 (100.00%)	0 (0.00%)
	(c) To re-elect Mr. CHEN Yiyi as a non-executive Director.	3,837,185,555 (99.99%)	247,000 (0.01%)
	(d) To re-elect Mr. SUN Yansheng as an independent non-executive Director.	3,837,185,555 (99.99%)	247,000 (0.01%)
5	To authorize the Board to fix the respective Directors’ remuneration.	3,837,432,555 (100.00%)	0 (0.00%)
6	To grant a general mandate to the Directors to allot, issue and deal with shares not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution.	3,816,570,555 (99.46%)	20,862,000 (0.54%)
7	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution.	3,837,432,555 (100.00%)	0 (0.00%)
8	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by the total number of shares repurchased by the Company.	3,816,570,555 (99.46%)	20,862,000 (0.54%)

Special Resolution		Number of Votes (%)	
		For	Against
9	To approve and adopt the fourth amended and restated memorandum and articles of association as the new memorandum and articles of association of the Company.	3,837,432,555 (100.00%)	0 (0.00%)

Note: The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notices.

As more than 50% of the valid votes were cast in favour of Resolutions No. 1 to No. 8, all these resolutions were duly passed as ordinary resolutions of the Company at the AGM.

As more than 75% of the valid votes were cast in favour of Resolution No.9, the resolution was duly passed as a special resolution of the Company at the AGM.

All Directors attended the AGM, either in person or online.

By Order of the Board
China Shengmu Organic Milk Limited
 LI Kwok Fat
Company Secretary

Hong Kong, 14 June 2024

As at the date of this announcement, the Board comprises Mr. Zhang Jiawang, as executive Director; Mr. Chen Yiyi (Chairman), Mr. Zhang Ping, Mr. Zhao Jiejun, Mr. Sun Qian and Ms. Shao Lijun, as non-executive Directors; Mr. Wang Liyan, Mr. Wu Liang and Mr. Sun Yansheng, as independent non-executive Directors.