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Yuk Wing Group Holdings Limited

煜榮集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

PROFIT WARNING

This announcement is made by Yuk Wing Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a consolidated net loss for the year ended 31 March 2024 of not less than HK\$22.5 million, as compared to consolidated net loss for the year ended 31 March 2023 of approximately HK\$3.6 million. Such increase in net loss was mainly due to the decrease in revenue, gross profit and gross profit margin for the manufacturing and trading of down-the-hole rockdrilling tools segment, and the decrease in gross profit margin for the trading of rockdrilling equipment, together with the increase in loss on fair value changes of financial assets at fair value through profit or loss in the current year when compared with the year ended 31 March 2023.

The Company is in the process of finalising the annual results of the Group for the year ended 31 March 2024. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group, which have not been confirmed or audited by the independent auditor of the Company, and may be subject to adjustments and amendments. The Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 March 2024, which is expected to be published by the end of June 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuk Wing Group Holdings Limited
Li Kai Lai Miranda
Executive Director

Hong Kong, 14 June 2024

As at the date of this announcement, the executive Directors are Mr. Chui Kwong Kau and Ms. Li Kai Lai Miranda, and the independent non-executive Directors are Mr. Cheung Sze Ming, Mr. Wong Siu Keung Joe and Mr. Yiu To Wa.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.