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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)
(the "Company")

U.S.\$9,000,000,000 Medium Term Note Programme

CITIC Securities		<i>Arrangers</i> HSBC	UBS	
CITIC Securities	Deutsche Bank	<i>Dealers</i> HSBC	Standard Chartered Bank	UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$9,000,000,000 medium term note programme (the "**Programme**") under which Notes may be issued during the 12-month period after 18 June 2024 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 18 June 2024. The listing of the Programme is expected to become effective on or about 19 June 2024.

18 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu, Mr. Liu Zhengjun and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Yu Yang, Mr. Zhang Lin, Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping, Mr. Mu Guoxin and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Anthony Francis Neoh, Mr. Gregory Lynn Curl and Mr. Toshikazu Tagawa.