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**STARLIGHT CULTURE
ENTERTAINMENT**

STARLIGHT CULTURE ENTERTAINMENT GROUP LIMITED

星光文化娛樂集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1159)

**DELAY IN DESPATCH OF THE CIRCULAR AND
REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED CAPITAL REORGANISATION AND CHANGE IN
BOARD LOT SIZE**

Reference is made to the announcements of Starlight Culture Entertainment Group Limited (the “**Company**”) dated 7 June 2024 in relation to the proposed capital reorganization and change in board lot size (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE OF THE PROPOSED CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

As disclosed in the Announcement, a circular containing, among other matters, details of the Capital Reorganisation, together with a notice convening the SGM and the related proxy form will be despatched to the Shareholders on or before Wednesday, 19 June 2024. As additional time is required for the Company to prepare and finalise certain information to be contained in the circular, the date of despatch of the circular is expected to be postponed to a date on or before Wednesday, 3 July 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the circular, set out below is the revised expected timetable for the proposed Capital Reorganisation and the Change in Board Lot Size. All times and dates in this announcement refer to Hong Kong local times and dates.

Event	Date and time
Despatch date of circular with notice of the SGM.	on or before Wednesday, 3 July 2024
Latest date and time for lodging transfer documents in order to qualify for attending and voting at SGM	4:30 p.m. on Thursday, 11 July 2024
Closure of register of members for determining the entitlement to attend and vote at the SGM (both dates inclusive)	Friday, 12 July 2024 to Friday, 19 July 2024
Latest date and time for lodging the proxy form for the SGM.	11:00 a.m. on Wednesday, 17 July 2024
Record date for the SGM	Friday, 19 July 2024

Event	Date and time
Date and time of the SGM	11:00 a.m. on Friday, 19 July 2024
Publication of the announcement of the poll results of the SGM	Friday, 19 July 2024
Register of members of the Company re-opens	Monday, 22 July 2024

The following events are conditional upon the results of the SGM and therefore the dates are tentative only:

Event	Date and time
Effective date of the Capital Reorganisation	Tuesday, 23 July 2024
First day of free exchange of existing share certificates into new share certificates for New Shares	Tuesday, 23 July 2024
Dealings in New Shares commence	9:00 a.m. on Tuesday, 23 July 2024
Original counter for trading in Shares in board lots of 500 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 23 July 2024
Temporary counter for trading in New Shares in temporary board lot of 50 New Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 23 July 2024
Original counter for trading in New Shares in board lot of 2,000 New Shares (in the form of new share certificates for New Shares) re-opens	9:00 a.m. on Tuesday, 6 August 2024

Event	Date and time
Parallel trading in the New Shares (in the form of existing share certificates and new share certificates) commences	9:00 a.m. on Tuesday, 6 August 2024
Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of New Shares	9:00 a.m. on Tuesday, 6 August 2024
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of New Shares	4:00 p.m. on Monday, 26 August 2024
Temporary counter for trading in New Shares in temporary board lot of 50 New Shares (in the form of existing share certificates) closes	4:10 p.m. on Monday, 26 August 2024
Parallel trading in New Shares (in the form of new share certificates for New Shares and existing share certificates) ends	4:10 p.m. on Monday, 26 August 2024
Last day for free exchange of existing share certificates into new share certificates for New Shares	Wednesday, 28 August 2024

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
Starlight Culture Entertainment Group Limited
Tang Liang
Co-Chairman

Hong Kong, 19 June 2024

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Tang Liang, Mr. Jing Xufeng, Mr. Luo Lei, Mr. Sang Kangqiao, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.