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上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

**INDICATIVE ANNOUNCEMENT
ON THE CONVENING OF THE ANNUAL GENERAL MEETING**

This announcement is published in accordance with Article 77 of the articles of association of Shanghai Pharmaceuticals Holding Co., Ltd.* (the “**Company**”).

As calculated by the Company based on written replies received ten (10) days prior to the convening of the annual general meeting to be held on 28 June 2024 (the “**Annual General Meeting**”), the number of voting shares represented by the shareholders who have indicated they will attend the Annual General Meeting has not exceeded half (1/2) of the total number of voting shares of the Company. In accordance with Article 77 of the articles of association of the Company, the Company hereby announces an indicative announcement regarding the details of the Annual General Meeting as follows:

1. Time at which the Annual General Meeting will be convened: 28 June 2024 (Friday) at 1:00 p.m.
2. Venue for the Annual General Meeting: Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, the PRC.
3. For details of the matters to be considered at the Annual General Meeting, please refer to the Company’s notice and circular of the Annual General Meeting dated 7 June 2024.

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
YANG Qihua
Chairman

Shanghai, the PRC, 20 June 2024

As of the date of this announcement, the executive Directors of the Company are Mr. YANG Qihua, Mr. SHEN Bo, Mr. LI Yongzhong and Mr. DONG Ming; and the independent non-executive Directors are Mr. GU Zhaoyang, Mr. Manson FOK and Mr. WANG Zhong.

** For identification purpose only*