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## **GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED**

**大成生化科技集團有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00809)**

### **MAJOR AND CONNECTED TRANSACTIONS ENERGY MANAGEMENT CONTRACT AND PROVISION OF FINANCIAL ASSISTANCE DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Global Bio-chem Technology Group Company Limited (the “**Company**”) dated 27 May 2024. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) including, among other information, (i) further details of the Energy Management Contract, the Potential Loan Agreement and the Potential Joint Guarantees; (ii) a letter from the IBC to the Independent Shareholders in relation to the Energy Management Contract, the Potential Loan Agreement and the Potential Joint Guarantees; (iii) a letter of advice from the IFA to the IBC and the Independent Shareholders in relation to the aforesaid; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 19 June 2024.

As additional time is required to finalise certain information in the Circular and further negotiate with Jilin Branch CDB for the terms of the Potential Loan Agreement and the Potential Joint Guarantees, it is expected that the Circular will be despatched on or before 17 July 2024.

By order of the Board  
**Global Bio-chem Technology Group Company Limited**  
**Wang Cheng**  
*Chairman*

Hong Kong, 19 June 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wang Cheng and Mr. Wang Guicheng; one non-executive Director, namely, Mr. Li Yuewen; and three independent non-executive Directors, namely, Ms. Jiang Fangfang, Mr. Tan Chao and Ms. Xie Liangqiu.*

*\* For identification purposes only*