



# Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))  
(stock code: 823)

20 June 2024

Dear Unitholders,

Link Real Estate Investment Trust ("Link REIT")

- Notice of publication of (1) Annual Report 2023/2024, (2) Circular to Unitholders dated 20 June 2024, (3) Notice of Annual General Meeting, (4) Proxy Form (collectively "Current Corporate Communications"), and (5) 2023/2024 Sustainability Compendium (the "Sustainability Compendium") and also, the Arrangement of Electronic Dissemination of Corporate Communications<sup>(Note 1)</sup>

For new unitholders or unitholders who have previously selected to receive the Current Corporate Communications in printed form, we are pleased to enclose the English and Chinese versions of Link REIT's Annual Report 2023/2024, the Circular to Unitholders dated 20 June 2024, the Notice of Annual General Meeting, and the Proxy Form in your selected language(s) for your attention. These documents are also available on the websites of Link REIT at linkreit.com and Hong Kong Exchanges and Clearing Limited ("HKEX") at hkexnews.hk. You may access these documents via the sections titled "Financial Reports and Presentations" and "Regulatory Disclosure" under "Investor Relations" of the website of Link REIT, or at the website of HKEX.

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), in order to minimise the use of paper for both environmental protection and to save printing and mailing costs, we recommend you elect to receive all future Corporate Communications (other than Actionable Corporate Communications<sup>(Note 2)</sup>) of Link REIT by electronic means through websites of Link REIT and HKEX ("Website Version"), instead of receiving them in printed form ("Printed Form"). In this regard, we enclose a Reply Form for you to elect, to receive future Corporate Communications either (i) by Website Version or (ii) in Printed Form, and in case of receiving Website Version, to provide a functional email address; in the case of receiving Printed Form, to receive (i) printed English version, (ii) printed Chinese version, or (iii) both printed English and Chinese versions. To make your election, please duly complete and sign the Reply Form and return it to Link REIT's unit registrar (the "Unit Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Reply Form may also be downloaded from the websites of Link REIT or HKEX.

**Please note that if we do not receive your duly completed and signed Reply Form or receive no response from you indicating that you object to receiving Corporate Communications by electronic means through Link REIT's website on or before Thursday, 18 July 2024, you are deemed to have consented to receive Website Version instead of Printed Form.** You will be notified by email whenever a Corporate Communication has been made available on Link REIT's website, and if no email address is provided, by post to your address as appearing in Link REIT's register of unitholders maintained by the Unit Registrar ("Registered Address").

If no valid and functional email address is provided by you in the Reply Form, when Link REIT issues a Corporate Communication, Link REIT will send to your Registered Address by post, (i) a notification letter for the publication of Corporate Communications on the website of Link REIT and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Unit Registrar for receiving the same.

**All previous requests or instructions (if any) to Link REIT to receive Corporate Communications in Printed Form will no longer be valid.** If you want to receive future Corporate Communications in Printed Form, please complete and return the Reply Form to the Unit Registrar by post using the mailing label provided at the bottom of the form or send an email to linkreit@computershare.com.hk specifying your name, address, choice of language(s) and request to receive future Corporate Communications in Printed Form. **Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.**

Notwithstanding the selection you have made, you are entitled to change your choice of language(s) and means of receipt of all future Corporate Communications of Link REIT with not less than seven days' notice to the Unit Registrar in writing at the address shown above, or by email to linkreit@computershare.com.hk, or by using the enclosed Reply Form. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications by Website Version but for any reason you have difficulty in receiving or gaining access to any Corporate Communications on Link REIT's website, the relevant Corporate Communications in Printed Form will be sent to you promptly upon your request free of charge.

The Sustainability Compendium is published in electronic form only under the section titled "Sustainability" of Link REIT's website at linkreit.com. If you wish to receive a printed copy of the Sustainability Compendium, you may submit your request to the Unit Registrar by post at the address shown above or by email to linkreit@computershare.com.hk.

## 2024 Annual General Meeting

The 2024 annual general meeting of unitholders of Link REIT ("2024 AGM") will be held at The Grand Ballroom, 2/F, The Langham, Hong Kong, 8 Peking Road, Tsim Sha Tsui, Kowloon, Hong Kong on Wednesday, 31 July 2024 at 10:00 a.m.

**2024 AGM proceedings online:** Unitholders not attending the 2024 AGM in person may view a live webcast of the 2024 AGM proceedings at linkreit.com/en/agm/webcast and cast your votes by submitting your proxy forms appointing the chair of the 2024 AGM as your proxy. The webcast will be open for unitholders to log in approximately 10 minutes prior to the commencement of the 2024 AGM and can be accessed via any smart phone, tablet device or computer with an internet connection.

## TO ACCESS THE WEBCAST:

1. Please go direct to the webcast at linkreit.com/en/agm/webcast; and
2. Enter your login name and password as set out in the top-right hand corner of the enclosed Reply Form.

**Login name:** your 10-digit unitholder reference number starting with "C" printed under the barcode on the top-right hand corner of the enclosed Reply Form

**Password:** the five-digit personal identification number below the login name

Please keep the login name and password in safe custody for use on the day of the 2024 AGM and do not disclose it to any other person. **The use of login name and password is strictly limited to unitholders and Link REIT reserves the right to take any prosecutive actions for any misuse of login names or passwords or any unauthorised access to the webcast.** In this regard, Link REIT will on or about Wednesday, 17 July 2024, be posting on linkreit.com/en/investor-relations/general-meeting a user guide for the webcast.

**Questions at or prior to the 2024 AGM:** You will not be able to raise questions online during the webcast. Questions can be sent by email from Tuesday, 23 July 2024 (9:00 a.m.) to Thursday, 25 July 2024 (6:00 p.m.) to 2024AGM@linkreit.com. The required login name to submit questions has been provided on the enclosed Reply Form.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**Link Asset Management Limited**  
(as manager of Link Real Estate Investment Trust)  
**Kenneth Tai Lun WONG**  
Company Secretary

Notes:

1. Corporate Communications refer to annual reports, interim reports, notices of meeting, circulars, proxy forms, and other documents or publications of Link REIT.
2. Actionable Corporate Communications are any corporate communications that seek instructions from Link REIT's unitholders on how they wish to exercise their rights or make an election as its unitholder. For the avoidance of doubt, this does not include a notice of general meeting or proxy form. Pursuant to the Listing Rules, Link REIT will send the Printed Version of the Actionable Corporate Communications to its unitholders individually.

