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## Pharmaron Beijing Co., Ltd.

## 康龍化成(北京)新藥技術股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3759)

## REDEMPTION AND WITHDRAWAL OF LISTING OF RMB1,916.0 MILLION ZERO COUPON USD SETTLED CONVERTIBLE BONDS DUE 2026 (STOCK CODE: 40733)

Reference is made to the announcements (the "Announcements") of Pharmaron Beijing Co., Ltd. (the "Company") dated June 8, 2021, June 9, 2021, June 11, 2021, June 18, 2021 and June 21, 2021 regarding the issuance of the RMB1,916.0 million zero coupon USD settled convertible bonds by the Company due 2026 (the "Series 2 Bonds") and the announcements of the Company dated May 30, 2022, June 13, 2022, March 30, 2023, June 20, 2023, July 26, 2023 and January 15, 2024 regarding other matters related to the Series 2 Bonds, unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company hereby announces pursuant to the terms and conditions of the Series 2 Bonds, the Bondholders holding an aggregate principal amount of RMB1,051,000,000 of the Series 2 Bonds, representing approximately 54.85% of the aggregate principal amount of the Series 2 Bonds originally issued and all outstanding principal amount of the Series 2 Bonds, have exercised their option to require the Company to redeem all their Series 2 Bonds on June 18, 2024.

As of the date of this announcement, all Series 2 Bonds have been redeemed and cancelled and no Series 2 Bonds remain outstanding. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Series 2 Bonds. Such withdrawal of listing is expected to become effective upon the close of business on June 26, 2024.

The Company considers that there will be no material impact on the financial position of the Company as a result of the aforesaid redemption of the Series 2 Bonds.

By order of the Board
Pharmaron Beijing Co., Ltd.
康龍化成(北京)新藥技術股份有限公司
Dr. Lou Boliang
Chairman

Beijing, the PRC June 19, 2024

As at the date of this announcement, the Board of Directors comprises Dr. Lou Boliang, Mr. Lou Xiaoqiang and Ms. Zheng Bei as executive Directors; Mr. Hu Baifeng and Mr. Li Jiaqing as non-executive Directors; Ms. Li Lihua, Mr. Zhou Qilin, Mr. Tsang Kwan Hung Benson and Mr. Yu Jian as independent non-executive Directors.