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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

**ANNOUNCEMENT
POLL RESULTS OF THE ANNUAL GENERAL MEETING
DISTRIBUTION OF FINAL DIVIDEND
CHANGE OF SUPERVISOR
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to the circular (the “**Circular**”) of Guolian Securities Co., Ltd. (the “**Company**”) dated 24 May 2024 in relation to the annual general meeting (the “**AGM**”) of the Company convened on 19 June 2024. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The AGM was held at 1:30 p.m. on Wednesday, 19 June 2024 at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC. The AGM was chaired by Mr. Ge Xiaobo, the Chairman of the Company. The Company currently has 9 Directors, and 9 of them attended the AGM. The convening procedures of the AGM were in accordance with the relevant laws and regulations of the PRC, the Articles of Association and the Listing Rules.

POLL RESULTS OF THE AGM

The holders of a total number of 2,831,773,168 Shares (comprising 2,389,133,168 A Shares and 442,640,000 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions that were considered at the AGM. Wuxi Guolian Development (Group) Co., Ltd., Guolian Trust Co., Ltd., Wuxi Guolian Municipal Electric Power Co., Ltd., Wuxi Minsheng Investment Co., Ltd., Wuxi Cotton Textile Group Co., Ltd. and Wuxi Huaguang Environmental & Energy Group Co., Ltd. had abstained from voting on resolution 11.01 as they were deemed to have material interests in resolution 11.01 below. Related enterprises and related natural persons of Directors, Supervisors and senior management of the Company and their close family members had abstained from voting on resolution 11.02. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting or voting in favour of the resolutions at the AGM, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on any of the resolutions proposed at the AGM. The Shareholders of the Company and their proxies who attended the AGM hold a total of 1,444,346,200 Shares of the Company, representing 51.005010% of the total issued share capital of the Company.

The voting was taken by poll at the AGM. The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary Resolutions		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
(1)	Work report of the Board of Directors for the year 2023;	1,443,757,700	99.959255	490,700	0.033974	97,800	0.006771
(2)	Work report of the Supervisory Committee for the year 2023;	1,443,737,500	99.957856	510,900	0.035373	97,800	0.006771
(3)	Duty report of the independent Directors for the year 2023;	1,443,744,100	99.958313	489,800	0.033912	112,300	0.007775
(4)	Annual report for the year 2023;	1,443,737,500	99.957856	415,400	0.028761	193,300	0.013383
(5)	Final accounts report for the year 2023;	1,443,737,500	99.957856	480,900	0.033296	127,800	0.008848
(6)	Profit distribution plan for the year 2023;	1,443,834,900	99.964600	449,100	0.031094	62,200	0.004306
(7)	Resolution on the change of audit institutions for the year 2024;	1,443,791,600	99.961602	490,400	0.033953	64,200	0.004445
(8)	Resolution on the duty performance assessment and remuneration of Directors for the year 2023;	1,443,758,600	99.959317	538,900	0.037311	48,700	0.003372
(9)	Resolution on the duty performance assessment and remuneration of Supervisors for the year 2023;	1,443,758,600	99.959317	508,900	0.035234	78,700	0.005449
(10)	Resolution on the proprietary business scale of the Company for the year 2024;	1,443,793,300	99.961720	490,700	0.033974	62,200	0.004306
(11)	Resolution on the estimated ordinary related party transactions of the Company for the year 2024;						
	11.01 Estimated related party transactions with Wuxi Guolian Development (Group) Co., Ltd. and its associates	67,453,377	99.181445	494,500	0.727098	62,200	0.091457
	11.02 Estimated related party transactions with other related legal persons and related natural persons	1,421,289,500	99.960847	450,000	0.031649	106,700	0.007504
(12)	Resolution on the change of Supervisor;	1,442,709,298	99.886668	1,479,202	0.102414	157,700	0.010918

Special Resolution		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
(13)	Resolution on the amendments to the Articles of Association and its attachment;						
	13.01 Resolution on the amendments to the Articles of Association	1,443,834,000	99.964538	384,500	0.026621	127,700	0.008841
	13.02 Resolution on the amendments to the Rules of Procedures of the Board	1,443,793,300	99.961720	395,200	0.027362	157,700	0.010918

The full texts of the aforesaid resolutions were set out in the Circular.

As more than half of the votes were cast in favour of the ordinary resolutions No. 1 to No. 12 and more than two-thirds of the votes were cast in favour of the special resolution No. 13, each of the aforesaid resolutions of the Company was duly passed. The poll results were legally valid.

Representatives of Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company), Shareholder representatives of the Company, the Supervisor of the Company and the PRC legal advisor of the Company, acted as vote counters and scrutineers for the purpose of vote-taking at the AGM.

DISTRIBUTION OF FINAL DIVIDEND

As approved by the Shareholders at the AGM, the Company is pleased to announce the following details in respect of the distribution of final dividend for the year ended 31 December 2023 to Shareholders of the Company: a cash dividend of RMB1.42 (tax inclusive) per 10 shares will be distributed. By using the total share capital of 2,831,773,168 as at the end of 2023 as a base factor, the total amount of cash dividend distributed is RMB402,111,789.86 (tax inclusive). In the event of change in the total share capital of the Company before the equity record date of the implementation of the above dividend distribution, it is proposed that the distribution ratio per share will remain unchanged while the total distribution amount shall be adjusted accordingly.

In order to determine the entitlement to receive the final dividend, the final dividend will be distributed to Shareholders whose names appear on the register of members of the Company on Wednesday, 3 July 2024, and the register of members of the Company will be closed from Thursday, 27 June 2024 to Wednesday, 3 July 2024 (both days inclusive). In order to qualify for receiving such final dividend, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) no later than 4:30 p.m. on Wednesday, 26 June 2024.

Such cash dividends are expected to be paid to the Shareholders on or about 8 August 2024. According to the Articles of Association, the cash dividends, which are denominated and declared in RMB, will be paid to holders of A Shares in RMB and to holders of H Shares in HK dollars. The actual amount of H Share dividend paid in HK dollars will be calculated according to the central parity rate of RMB to HK dollars as announced by the People's Bank of China on the first business day after the date of the AGM. The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent the final dividend declared for payment to holders of H Shares. The final dividend is expected to be paid by the Receiving Agent and relevant cheques will be dispatched by the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, on or about 8 August 2024, if there is no extraordinary development related thereto, to holders of H Shares entitled to receive such dividend by ordinary post at their own risk. The Company will withhold and pay the income tax strictly in accordance with the relevant laws or requirements of the relevant government authorities. For more information about the withholding tax, please refer to the Circular.

For mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H Shares for investors via the Hong Kong Stock Connect, will receive the 2023 final dividend distributed by the Company and distribute the 2023 final dividend in RMB to the relevant investors of H Shares via the Hong Kong Stock Connect through its depository and clearing system. The time arrangement such as the record date, the cash dividend payment date and other arrangements for Hong Kong Stock Connect investors is in line with that for H Shareholders of the Company.

CHANGE OF SUPERVISOR

As approved by the Shareholders at the AGM, Ms. Xue Chunfang (“**Ms. Xue**”) was elected as a Supervisor of the fifth session of the Supervisory Committee. At the meeting of the Supervisory Committee of the Company convened on 19 June 2024, a resolution was passed to elect Ms. Xue as the chairman of the Supervisory Committee of the Company. Ms. Xue’s term of office as a Supervisor and the chairman of the Supervisory Committee of the Company will commence from 19 June 2024 to the expiry of the term of office of the fifth session of the Supervisory Committee. Please refer to the Circular for the biographical details and other information of Ms. Xue.

With effect from the date of Ms. Xue’s appointment, Mr. Xu Faliang will cease to act as a Supervisor of the fifth session of the Supervisory Committee and the chairman of the Supervisory Committee due to reaching the age of retirement. Mr. Xu Faliang has confirmed that he has no disagreement with the Board and Supervisory Committee and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

During the tenure of Mr. Xu Faliang as the chairman of the Supervisory Committee of the Company, he has performed his duties with dedication and diligence. He led the Supervisory Committee and all the Supervisors to proactively innovate their working methods, conscientiously performed their supervisory functions in accordance with the law, endeavoured to promote the standardized operation of the Company, effectively safeguarded the interests of the Company and the Shareholders and made significant contributions to the development of the Company. The Company would like to express its sincere gratitude to Mr. Xu Faliang.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Company is pleased to announce that the amendments to the Articles of Association were duly approved by the Shareholders at the AGM, and the amended Articles of Association will become effective on the same date.

By order of the Board
Guolian Securities Co., Ltd.
Ge Xiaobo
Chairman

Wuxi, Jiangsu Province, the PRC
19 June 2024

As of the date of this announcement, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Wu Weihua, Ms. Li Suo and Mr. Liu Hailin; and the independent non-executive Directors of the Company are Mr. Wu Xingyu, Mr. Chu, Howard Ho Hwa and Mr. Gao Wei.