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**愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司**  
**AIDIGONG MATERNAL & CHILD HEALTH LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 286)**

## **TERMINATION OF THE PLACING AGREEMENT REGARDING PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 7 June 2024 (the “**Announcement**”) in relation to, among other things, the Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **TERMINATION OF THE PLACING AGREEMENT**

The Board announces that on 19 June 2024 (after trading hours of the Stock Exchange), the Company and the Placing Agent entered into a termination agreement, pursuant to which the Company and the Placing Agent mutually agreed to terminate the Placing Agreement with effect from 19 June 2024, and all the rights, interests, obligations and liabilities whatsoever of the parties to the Placing Agreement arising thereunder or in relation to the Placing Agreement shall cease and determine and no party to the Placing Agreement shall have any claim against the other party in respect of any matter arising out of or in connection with the Placing Agreement.

The Board is of the view that the termination of the Placing Agreement and the Placing contemplated thereunder has no material adverse impact on the business operation and financial position of the Group. The Company may consider engaging in further fundraising activity(ies) after taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement(s) in compliance with the requirements of the Listing Rules as and when appropriate.

By order of the Board  
**Aidigong Maternal & Child Health Limited**  
**Wang Aier**  
*Chairman*

Hong Kong, 19 June 2024

*As at the date of this announcement, the Board comprises Ms. Wang Aier, Mr. Lin Jiang, Mr. Li Runping, and Ms. Meng Lijia as executive Directors; Mr. Lee Kar Lung as non-executive Director and Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.*