



Grant Thornton  
致同

Our ref: CS/JLCW/100029/M101333

**PRIVATE AND CONFIDENTIAL**

The Board of Directors  
Jinhui Holdings Company Limited  
26/F, Yardley Commercial Building  
1-6 Connaught Road West  
Hong Kong

21 June 2024

Dear Sirs,

**Jinhui Holdings Company Limited (the “Company”) and its subsidiaries  
(the “Group”)  
Major Transaction in relation to leasing a vessel**

**Consent Letter**

We refer to the circular dated 21 June 2024 in connection with the major transaction in relation to leasing a vessel of deadweight approximately 207,672 metric tons bulk carrier, named as M.V. “TRUE NEPTUNE”, built in 2017 and registered in the Republic of Liberia (the “Circular”), a copy of which is attached and initialled by us on its front cover for identification purposes.

We hereby consent to the issue of the Circular, with references to our name in the form and context in which they are included.

This consent should not be construed as in any way updating or refreshing the aforementioned reports nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully,

**Grant Thornton Hong Kong Limited**

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Certified Public Accountants

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