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## **CLOSURE OF REGISTER OF MEMBERS FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcement of Sino-Ocean Group Holding Limited (the "**Company**") dated 7 June 2024 (the "**Announcement**") in relation to, among others, the very substantial disposal and connected transaction in relation to the disposal of an aggregate of 64.79% equity interests and relevant creditor's rights in a property development company. Unless the context otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the EGM for approving the Disposal Agreements and the transactions as contemplated thereunder (including the Disposal) is scheduled to be held on Thursday, 11 July 2024. A circular containing, among other things, (i) further details on the Disposal Agreements and the transactions as contemplated thereunder (including the Disposal); (ii) a letter from the Independent Board Committee with its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser with its recommendation to the Independent Board Committee and Independent Shareholders; (iv) the valuation report of the Property; and (v) other information as required under the Listing Rules together with the notice of the EGM and a form of proxy, is expected to be despatched to the Shareholders on 25 June 2024.

In anticipation of the convening of the EGM and for determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 8 July 2024 to Thursday, 11 July 2024 (both days inclusive) during which period no transfer of shares will be registered. Shareholders are reminded that in order to be entitled to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 5 July 2024.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
Company Secretary

Hong Kong, 20 June 2024

*As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive Directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive Directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive Directors.*

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377