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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF BONDS

THE ACQUISITION

The Board announces that on 20 June 2024, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Bonds in a principal amount of US\$6,600,000 (equivalent to approximately HK\$51,810,000) at a consideration of approximately US\$6,478,175 (equivalent to approximately HK\$50,853,674) on the open market.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition exceeds 5% but is less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Bonds

Issuer	:	Xihui Haiwai I Investment Holdings Co., Limited (the “ Issuer ”)
Guarantor	:	Wuxi Construction and Development Investment Co., Ltd. (無錫市建設發展投資有限公司) (the “ Guarantor ”)
Guarantee	:	The Guarantor will unconditionally and irrevocably guarantee the due payment of all sums expressed to be payable by the

Issuer under the Bonds and the trust deed, as further described in the Terms and Conditions. The Guarantor's obligations in respect of the Bonds and the trust deed are contained in the deed of guarantee (and any supplement thereto).

Aggregate Principal Amount	:	US\$300,000,000
Interest	:	Fixed rate 1.95% per annum
Maturity Date	:	14 December 2024
Issue Price	:	100% of the of the aggregate nominal amount of the Bonds
Listing	:	The Bonds were listed on the Stock Exchange, the Chongwa (Macao) Financial Asset Exchange Co., Ltd. and the Luxembourg Stock Exchange.

The Bonds were issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor. Information of the Issuer and the Guarantor are stated in the section headed "INFORMATION OF THE ISSUER AND THE GUARANTOR" of this announcement.

As the Acquisition was made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Bonds and their respective beneficial owners are Independent Third Parties.

The Acquisition was funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND THE GUARANTOR

According to the public information available to the Directors, the Issuer was incorporated with limited liability on 18 May 2016 in the British Virgin Islands. The Issuer is an indirectly wholly-owned subsidiary of the Guarantor. Under the Issuer's memorandum and articles of association, the Issuer has full capacity to carry on or undertake any business or activity, do any act or enter into any transaction that is not prohibited under any law for the time being in force in the British Virgin Islands. The Issuer's primary purpose is to act as a financing subsidiary to issue the Bonds.

The Guarantor is a company incorporated in the PRC with limited liability. The Guarantor is a large comprehensive investment and financing platform established in Wuxi, Jiangsu Province, PRC. It serves as an important platform for the investments and operations of urban public infrastructure in Wuxi, responsible for the construction of roads, bridges, environmental projects, management of water environment of Taihu Lake, water, landscaping and other public projects in Wuxi, Jiangsu Province. The Guarantor is wholly-owned by the State-owned Assets Supervision and Administration Commission of the People's Government of Wuxi Municipal Government (無錫市人民政府國有資產監督管理委員會) and operates under the supervision of the Wuxi Government (無錫市政府). The principal business segments of the Guarantor's group include infrastructure construction business, financial services business, forestry products business, and other businesses.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial

owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of brokerage services, margin financing services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITION

The Group acquired the Bonds for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisition provides the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisition is in line with the Group's investment strategy. The Directors consider that the Acquisition is fair and reasonable and is in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

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DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisition”	the acquisition of the Bonds in a principal amount of US\$6,600,000 (equivalent to approximately HK\$51,810,000) at a consideration of approximately US\$6,478,175 (equivalent to approximately HK\$50,853,674) by CISI Investment on the open market on 20 June 2024
“Board”	the board of Directors
“Bonds”	the US\$300,000,000 1.95% Guaranteed Green Bonds due 2024 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, information of which are stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” of this announcement
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned

subsidiary of the Company. Its principal business is investment

“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	The People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 20 June 2024

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.