

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sipai Health Technology Co., Ltd. 思派健康科技有限公司

(A company incorporated in the Cayman Islands with limited liability)
(Stock Code: 0314)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON JUNE 20, 2024

The Board announces that the AGM Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on June 20, 2024.

References are made to the circular (the “**AGM Circular**”) and notice of annual general meeting (the “**AGM Notice**”) issued by the Sipai Health Technology Co., Ltd. (the “**Company**”) dated May 29, 2024 in connection with the annual general meeting (the “**AGM**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

POLL RESULTS OF THE AGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce the poll results of the AGM held at 7/F, Building 3, Xingguangyao Plaza, No. 1888, Caoyang Road, Putuo District, Shanghai, PRC on Thursday, June 20, 2024 at 9 a.m..

The AGM was presided over by Mr. Ma Xuguang, the Chairman of the Company.

The total number of issued Shares of the Company as at the date of the AGM was 762,560,114 Shares. There was no Share of the Company entitling the Shareholders to attend but vote only against the resolutions proposed at the AGM. Wise Approach Investments Limited, Creative Pioneer Investments Limited and Sail Far Holdings Limited, each of them is an employee incentive platform of the Company, abstained from voting in respect of the 12,958,002 unvested Shares held by them in total. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against all the resolutions proposed at the AGM was 749,602,112 Shares. Save as disclosed above, no Shareholder was required to abstain from voting on the resolutions proposed at the AGM.

Tricor Investor Services Limited (the Hong Kong branch share registrar of the Company) acted as the scrutineer for counting of votes at the AGM.

The Board is pleased to announce that all the resolutions (the “**AGM Resolutions**”) as set out in the AGM Notice have been duly passed by the Shareholders by way of poll at the AGM and the details of poll results are as follows:

| Ordinary Resolutions | | No. of Votes (%) | |
|----------------------|---|-----------------------|--------------------|
| | | For | Against |
| 1. | To receive and adopt the audited consolidated financial statements of the Company for the year ended December 31, 2023 and the reports of the Directors and auditor thereon. | 78,430,443 100.00% | 0 0.00% |
| 2. | (a) To re-elect Mr. Ma Xuguang as an executive Director. | 78,104,066 99.58% | 326,377 0.42% |
| | (b) To re-elect Mr. Li Ji as an executive Director. | 78,085,706 99.56% | 344,737 0.44% |
| | (c) To re-elect Mr. He Haijian as an independent non-executive Director. | 78,120,433 99.60% | 310,010 0.40% |
| | (d) To authorise the Board to fix the remuneration of the Directors. | 78,366,043 99.92% | 64,400 0.08% |
| 3. | To re-appoint Ernst & Young as auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration. | 78,430,443 100.00% | 0 0.00% |
| 4. | (A) To give an issue mandate to the Directors to allot, issue and deal with additional shares in the Company not exceeding 20% of the total number of issued shares of the Company. | 72,428,752 92.35% | 6,001,691 7.65% |
| | (B) To give a repurchase mandate to the Directors to repurchase shares in the Company not exceeding 10% of the total number of issued shares of the Company. | 78,430,443 100.00% | 0 0.00% |
| | (C) To extend the general mandate granted to the Directors to allot, issue and deal with shares by the number of shares repurchased by the Company. | 72,430,152 92.35% | 6,000,291 7.65% |
| Special Resolution | | No. of Votes (%) | |
| | | For | Against |
| 5. | To approve the proposed amendments to the memorandum and articles of association of the Company (the “ Memorandum and Articles of Association ”) and to adopt the amended and restated Memorandum and Articles of Association. | 78,430,443 100.00% | 0 0.00% |

As more than 50% of votes were cast in favour of resolutions numbered 1 to 4 and more than 75% of votes were cast in favour of resolution numbered 5, the Board is pleased to announce that all the ordinary and special resolutions proposed at the AGM were duly passed by the Shareholders by way of poll.

Shareholders may refer to the AGM Notice of the Company for full text of the above resolutions.

Pursuant to Rule 13.39(5A) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, all the Directors attended the AGM in person or by electronic means.

By order of the board
Sipai Health Technology Co., Ltd.
Ma Xuguang
Chairman of the Board and Executive Director

Hong Kong, June 20, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. MA Xuguang and Mr. LI Ji as executive directors, Mr. YAO Leiwen as non-executive director, Mr. FAN Xin, Mr. HE Haijian and Ms. HUANG Bei as independent non-executive directors.