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TONTINE
CHINA TONTINE WINES GROUP LIMITED

中國通天酒業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 389)

SUPPLEMENTAL ANNOUNCEMENT

References are made to the announcement of China Tontine Wines Group Limited (the “**Company**”) dated 17 June 2024 pursuant to Rule 3.8 of the Takeovers Code (the “**Announcement**”).

Unless otherwise defined in this announcement, capitalized terms used in this announcement have the same meanings as defined in the Announcement.

Details of all classes of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) issued by the Company and the numbers of such securities in issue and outstanding as at the date of this announcement are as follows:

- (a) a total of 301,560,800 Shares in issue; and
- (b) a total of 29,405,480 Share Options with exercise price HK\$0.92 granted on 15 December 2023 under the Company’s 2023 Share Option Scheme with vesting period of 12 months from 15 December 2023 to 14 December 2024 remained outstanding.

As at the date of this announcement, save as disclosed above, the Company has no other outstanding securities, options, derivatives or warrants which are convertible or exchangeable into Company Shares and the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Tontine Wines Group Limited
WANG Lijun
Chairlady and Executive Director

Hong Kong, 20 June 2024

As at the date of this announcement, the Board comprises Ms. Wang Lijun, Mr. Zhang Hebin and Mr. Wang Junyao as executive Directors, Mr. Li Jerry Y. and Mr. Zhu Minghui as non-executive directors, and Dr. Cheng Vincent, Mr. Yang Qiang and Ms. Zhang Shiqing as independent non-executive directors.

All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.