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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2023,
THE SECOND A SHAREHOLDERS CLASS MEETING OF 2024 AND
THE SECOND H SHAREHOLDERS CLASS MEETING OF 2024
HELD ON 20 JUNE 2024**

DISTRIBUTION OF FINAL DIVIDEND

References are made to the notices of the annual general meeting of 2023 (the “**2023 AGM**”) and the second H shareholders class meeting of 2024 (the “**2024 Second H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”), and the circular of the 2023 AGM and 2024 Second H Shareholders Class Meeting dated 2 May 2024 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2023 AGM, the second A shareholders class meeting of 2024 (the “**2024 Second A Shareholders Class Meeting**”, together with the 2023 AGM and 2024 Second H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and 2024 Second H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Thursday, 20 June 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC. The Meetings were chaired by Mr. Fang Heying, Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 9 incumbent Directors of the Bank, 9 Directors attended the Meetings in person. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 53,456,523,033 Shares, comprising 38,574,360,056 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

41 Shareholders and duly authorized proxies, holding a total of 43,340,887,131 Shares of the Bank and representing approximately 81.088418% of the total voting Shares of the Bank were present at the 2023 AGM, including 4 H Shareholders and duly authorized proxies, holding a total of 7,781,845,253 H Shares of the Bank and representing approximately 14.559405% of the total voting Shares of the Bank, 37 A Shareholders and duly authorized proxies, holding a total of 35,559,041,878 A Shares of the Bank and representing approximately 66.529013% of the total voting Shares of the Bank.

37 A Shareholders of the Bank and duly authorized proxies holding a total of 35,559,041,878 A Shares, representing 92.183103% of the total voting Shares of A Shares of the Bank were present at the 2024 Second A Shareholders Class Meeting.

4 H Shareholders of the Bank and duly authorized proxies holding a total of 7,781,845,253 H Shares, representing 52.316458% of the total voting Shares of H Shares of the Bank were present at the 2024 Second H Shareholders Class Meeting.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), the Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

POLL RESULTS OF THE 2023 AGM

The Board is pleased to announce that all resolutions submitted to the 2023 AGM have been duly passed at the 2023 AGM and the details of poll results are as follows:

Non-accumulative Voting Resolutions
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No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the Year 2023	43,328,072,124 (99.970432%)	78,407 (0.000181%)	12,736,600 (0.029387%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
2.	Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the Year 2023	43,328,068,224 (99.970423%)	82,307 (0.000190%)	12,736,600 (0.029387%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2023	43,337,446,724 (99.992062%)	78,407 (0.000181%)	3,362,000 (0.007757%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
4.	Proposal regarding the Financial Budget Plan of China CITIC Bank Corporation Limited for the Year 2024	43,337,442,824 (99.992053%)	82,307 (0.000190%)	3,362,000 (0.007757%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
5.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2024	43,325,712,929 (99.964989%)	11,812,202 (0.027254%)	3,362,000 (0.007757%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
6.	Proposal regarding the Special Report of Related Party Transactions of China CITIC Bank Corporation Limited for the Year 2023	43,328,068,224 (99.970423%)	82,307 (0.000190%)	12,736,600 (0.029387%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					

7.	Proposal regarding the Report of the Board of Directors of China CITIC Bank Corporation Limited for the Year 2023	43,324,501,224 (99.962193%)	3,649,307 (0.008420%)	12,736,600 (0.029387%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
8.	Proposal regarding the Report of the Board of Supervisors of China CITIC Bank Corporation Limited for the Year 2023	43,328,068,224 (99.970423%)	82,307 (0.000190%)	12,736,600 (0.029387%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
9.	Proposal on the Director Remuneration Policy of the Seventh Session of the Board of Directors	43,337,144,929 (99.991366%)	380,202 (0.000877%)	3,362,000 (0.007757%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					
10.	Proposal on the Supervisor Remuneration Policy of the Seventh Session of the Board of Supervisors	43,337,144,929 (99.991366%)	380,202 (0.000877%)	3,362,000 (0.007757%)	43,340,887,131
This resolution was duly passed as an ordinary resolution.					

Accumulative Voting Resolutions

No.	Resolution	Number of Votes Percentage of Number of Votes in Number of Shares with Voting Rights Present at the 2023 AGM (%)	Elected or Not
11.00	Proposal on the Appointment of Executive Directors of the Seventh Session of the Board of Directors		
11.01	Proposal on the Appointment of Mr. Fang Heying as an Executive Director of the Seventh Session of the Board of Directors	43,051,573,053 (99.332468%)	Elected
This resolution was duly passed as an ordinary resolution.			

11.02	Proposal on the Appointment of Mr. Liu Cheng as an Executive Director of the Seventh Session of the Board of Directors	43,166,721,689 (99.598150%)	Elected
This resolution was duly passed as an ordinary resolution.			
11.03	Proposal on the Appointment of Mr. Hu Gang as an Executive Director of the Seventh Session of the Board of Directors	43,067,262,915 (99.368670%)	Elected
This resolution was duly passed as an ordinary resolution.			
12.00	Proposal on the Appointment of Non-Executive Directors of the Seventh Session of the Board of Directors	/	
12.01	Proposal on the Appointment of Mr. Cao Guoqiang as a Non-Executive Director of the Seventh Session of the Board of Directors	43,072,725,413 (99.381273%)	Elected
This resolution was duly passed as an ordinary resolution.			
12.02	Proposal on the Appointment of Ms. Huang Fang as a Non-Executive Director of the Seventh Session of the Board of Directors	43,072,725,413 (99.381273%)	Elected
This resolution was duly passed as an ordinary resolution.			
12.03	Proposal on the Appointment of Mr. Wang Yankang as a Non-Executive Director of the Seventh Session of the Board of Directors	43,059,029,554 (99.349673%)	Elected
This resolution was duly passed as an ordinary resolution.			
13.00	Proposal on the Appointment of Independent Directors of the Seventh Session of the Board of Directors	/	
13.01	Proposal on the Appointment of Mr. Liu Tsz Bun Bennett as an Independent Director of the Seventh Session of the Board of Directors	43,109,956,110 (99.467175%)	Elected
This resolution was duly passed as an ordinary resolution.			
13.02	Proposal on the Appointment of Mr. Zhou Bowen as an Independent Director of the	43,224,818,119 (99.732195%)	Elected

	Seventh Session of the Board of Directors		
	This resolution was duly passed as an ordinary resolution.		
13.03	Proposal on the Appointment of Mr. Wang Huacheng as an Independent Director of the Seventh Session of the Board of Directors	43,164,910,264 (99.593970%)	Elected
	This resolution was duly passed as an ordinary resolution.		
13.04	Proposal on the Appointment of Ms. Song Fangxiu as an Independent Director of the Seventh Session of the Board of Directors	43,276,004,390 (99.850297%)	Elected
	This resolution was duly passed as an ordinary resolution.		
14.00	Proposal on the Appointment of External Supervisors of the Seventh Session of the Board of Supervisors		
14.01	Proposal on the Appointment of Mr. Wei Guobin as an External Supervisor of the Seventh Session of the Board of Supervisors	43,319,049,860 (99.949615%)	Elected
	This resolution was duly passed as an ordinary resolution.		
14.02	Proposal on the Appointment of Ms. Sun Qixiang as an External Supervisor of the Seventh Session of the Board of Supervisors	43,319,049,860 (99.949615%)	Elected
	This resolution was duly passed as an ordinary resolution.		
14.03	Proposal on the Appointment of Mr. Liu Guoling as an External Supervisor of the Seventh Session of the Board of Supervisors	43,319,049,860 (99.949615%)	Elected
	This resolution was duly passed as an ordinary resolution.		
15.00	Proposal on the Appointment of Shareholder Representative Supervisor of the Seventh Session of the Board of Supervisors		
15.01	Proposal on the Appointment of Ms. Li Rong as a Shareholder Representative Supervisor of the Seventh Session of the Board of Supervisors	43,275,530,390 (99.849203%)	Elected
	This resolution was duly passed as an ordinary resolution.		

Non-accumulative Voting Resolutions

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
16.	Proposal regarding the Shareholder Return Plan of China CITIC Bank Corporation Limited for the Years 2024-2026	43,331,337,953 (99.977967%)	78,407 (0.000181%)	9,470,771 (0.021852%)	43,340,887,131
	This resolution was duly passed as a special resolution.				
17.	Proposal regarding the Report of the Use of Proceeds from the Previous Issuance of China CITIC Bank Corporation Limited	43,337,442,824 (99.992053%)	82,307 (0.000190%)	3,362,000 (0.007757%)	43,340,887,131
	This resolution was duly passed as a special resolution.				
18.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	43,287,142,788 (99.875996%)	50,382,343 (0.116247%)	3,362,000 (0.007757%)	43,340,887,131
	This resolution was duly passed as a special resolution.				

A SHAREHOLDERS' VOTES DISTRIBUTION ON CASH DIVIDEND DISTRIBUTION

	For		Against		Abstain	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Ordinary Shareholders holding more than 5% of the Bank's Shares	33,264,829,933	100.000000%	0	0.000000%	0	0.000000%
Ordinary Shareholders holding between 1% and 5% of the Bank's Shares	2,147,469,539	100.000000%	0	0.000000%	0	0.000000%
Ordinary Shareholders holding less than 1% of the Bank's Shares	146,682,406	99.959112%	60,000	0.040888%	0	0.000000%

Of which: Ordinary Shareholders with lower than RMB500,000 market capitalization	82,763,042	99.927556%	60,000	0.072444%	0	0.000000%
Ordinary Shareholders with higher than RMB500,000 market capitalization	63,919,364	100.000000%	0	0.000000%	0	0.000000%

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS¹ HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2023	2,294,151,945	99.997385%	60,000	0.002615%	0	0.000000%
5.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2024	2,294,148,045	99.997215%	63,900	0.002785%	0	0.000000%
9.	Proposal on the Director Remuneration Policy of the Seventh Session of the Board of Directors	2,294,148,045	99.997215%	63,900	0.002785%	0	0.000000%
11.00	Proposal on the Appointment of Executive Directors of the Seventh Session of the Board of Directors	/					

¹ Excluding the Directors, Supervisors and senior management of the Bank.

11.01	Proposal on the Appointment of Mr. Fang Heying as an Executive Director of the Seventh Session of the Board of Directors	2,267,936,156	98.854692%	
11.02	Proposal on the Appointment of Mr. Liu Cheng as an Executive Director of the Seventh Session of the Board of Directors	2,269,592,261	98.926878%	
11.03	Proposal on the Appointment of Mr. Hu Gang as an Executive Director of the Seventh Session of the Board of Directors	2,267,878,161	98.852164%	
12.00	Proposal on the Appointment of Non-Executive Directors of the Seventh Session of the Board of Directors			
12.01	Proposal on the Appointment of Mr. Cao Guoqiang as a Non-Executive Director of the Seventh Session of the Board of Directors	2,268,007,025	98.857781%	
12.02	Proposal on the Appointment of Ms. Huang Fang as a Non-Executive Director of the Seventh Session of the Board of Directors	2,268,007,025	98.857781%	
12.03	Proposal on the Appointment of Mr. Wang Yankang as a Non-Executive Director of the Seventh Session of the Board of Directors	2,267,338,824	98.828656%	

13.00	Proposal on the Appointment of Independent Directors of the Seventh Session of the Board of Directors						
13.01	Proposal on the Appointment of Mr. Liu Tsz Bun Bennett as an Independent Director of the Seventh Session of the Board of Directors	2,274,321,039	99.132996%				
13.02	Proposal on the Appointment of Mr. Zhou Bowen as an Independent Director of the Seventh Session of the Board of Directors	2,275,073,481	99.165794%				
13.03	Proposal on the Appointment of Mr. Wang Huacheng as an Independent Director of the Seventh Session of the Board of Directors	2,274,929,181	99.159504%				
13.04	Proposal on the Appointment of Ms. Song Fangxiu as an Independent Director of the Seventh Session of the Board of Directors	2,275,544,581	99.186328%				
16.	Proposal regarding the Shareholder Return Plan of China CITIC Bank Corporation Limited for the Years 2024-2026	2,292,760,245	99.936723%	60,000	0.002615%	1,391,700	0.060661%
17.	Proposal regarding the Report of the Use of Proceeds from the Previous Issuance of China CITIC Bank Corporation Limited	2,294,148,045	99.997215%	63,900	0.002785%	0	0.000000%
18.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	2,294,051,409	99.993003%	160,536	0.006997%	0	0.000000%

Note: The percentage in above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2023 AGM.

POLL RESULTS OF THE 2024 SECOND A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2024 Second A Shareholders Class Meeting has been duly passed at the 2024 Second A Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	35,558,981,878 (99.999831%)	60,000 (0.000169%)	0 (0.000000%)	35,559,041,878
This resolution was duly passed as a special resolution.					

POLL RESULTS OF THE 2024 SECOND H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2024 Second H Shareholders Class Meeting has been duly passed at the 2024 Second H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue	7,728,261,446 (99.311425%)	50,221,807 (0.645372%)	3,362,000 (0.043203%)	7,781,845,253
This resolution was duly passed as a special resolution.					

DISTRIBUTION OF FINAL DIVIDEND AND ADJUSTMENT TO THE ARRANGEMENTS OF CLOSURE OF REGISTER OF H SHAREHOLDERS

Following the approval by the Shareholders of the Bank at the 2023 AGM, the Profit Distribution Plan for the year 2023 is adopted. The details of the Profit Distribution Plan for the year 2023 are as follows:

According to the *Company Law of the People's Republic of China*, the *Administrative Measures for the Provision of Reserves of Financial Enterprises* and the Articles of Association of the Bank, the after-tax profit for distribution of a relevant financial year shall be calculated based on the parent company's consolidated after-tax profit as shown on the financial statements prepared in accordance with Chinese Accounting Standards. The Bank's consolidated net profit attributable to Shareholders of the Bank of 2023 was RMB67.016 billion. After deducting the preference share dividend of RMB1.428 billion (tax inclusive, which was paid on 26 October 2023) and the interests of undated capital bonds of RMB3.360 billion (which was paid on 26 April 2023 and 11 December 2023, respectively), the consolidated net profit attributable to Shareholders of ordinary Shares was RMB62.228 billion. As at 31 December 2023, the undistributed profit as at the end of the reporting period in the financial statements of the parent company of the Bank (the parent company) was RMB301.303 billion.

The 2023 Profit Distribution Plan is as follows:

1. 10% of the net profit of the Bank in the year 2023, which is RMB6.265 billion, shall be appropriated to statutory surplus reserve.
2. General risk reserve of RMB4.235 billion shall be appropriated.
3. No discretionary reserve shall be appropriated.
4. After taking into consideration factors such as financial situation and capital position, the Bank plans to pay cash dividends to all ordinary shareholders based on the total issued Shares as registered on the Bank's register on the registration date. The cash dividends for A Shareholders and H Shareholders on the register will be RMB3.56 per 10 shares (tax inclusive). Calculated according to the total A Shares and H Shares on register as at 31 December 2023, which recorded 48.967 billion shares, the total cash dividends of 2023 for ordinary Shares will be RMB17.432 billion (tax inclusive), accounting for 28.01% of the consolidated net profit attributable to ordinary shareholders of the Bank for the year 2023. As the A-share convertible corporate bonds issued by the Bank are in the conversion period, if total share capital of the Bank changes before the A share equity registration date (i.e. 9 July 2024) of this dividend payment, it is planned to keep the total dividend unchanged and adjust the distribution amount per share accordingly, and disclose that in relevant announcement. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in HKD. The actual dividends amount to be paid in HKD will be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2023 AGM (the date of the 2023 AGM inclusive). (RMB1.00 equivalent to HKD1.097432. Calculated according to the total number of A Shares and H Shares as at 31 December 2023, namely 48.967 billion, the cash dividend would be HKD3.906858 per 10 Shares. The Bank

will disclose the final dividend per share in a timely manner when it is confirmed.)

The Bank will not implement any plan for increasing its share capital with the capital reserve this year. After the profit distribution, retained undistributed profit shall be carried forward to the next financial year and mainly to be used to replenish the Bank's capital so as to maintain reasonable capital adequacy ratio. The Bank recorded a 10.80% return on weighted average equity attributable to its ordinary Shareholders in 2023 and is expected to maintain a certain level of return and contribution in 2024. The Profit Distribution Plan complies with the profit distribution policy specified in the Articles of Association of the Bank and the *Shareholder Return Plan of China CITIC Bank Corporation Limited for the Years 2021-2023*.

References are made to the Bank's annual results announcement for the year ended 31 December 2023 dated 21 March 2024 and the notice of the 2023 AGM dated 2 May 2024, which contain the arrangements of closure of register of H Shareholders for the purpose of determining the identities of the holders of H Shares entitled to receive final dividend. After comprehensively considering the Bank's final dividend distribution work arrangements, the Bank hereby announces that the arrangements of closure of register of H Shareholders for the purpose of determining the identities of the holders of H Shares entitled to receive final dividend are adjusted as follows:

The Bank's register of H Shareholders will be closed from Saturday, 6 July 2024 to Thursday, 11 July 2024 (both days inclusive). All H Shareholders appearing on the register of members of the Bank on Thursday, 11 July 2024 are entitled to 2023 final dividend distribution. Holders of H Shares who wish to receive the final dividend to be distributed shall lodge their transfer documents, together with relevant share certificates, with the Bank's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 5 July 2024. The Bank has appointed Bank of China (Hong Kong) Trustee Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") for payment of the H Share dividend. The Receiving Agent will pay the final dividend to H Shareholders whose names appear on the register of members of the Bank on Thursday, 11 July 2024. The Bank will distribute the final dividend for the year of 2023 to H Shareholders on Wednesday, 31 July 2024. For details of the A Share dividend distribution, please refer to the announcement to be published by the Bank on Shanghai Stock Exchange in due course.

For overseas residents that are individual shareholders of listed companies, the *Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No.045* (Guo Shui Han [2011] No.348) provides that, dividends received by such overseas residents for their personal holding of shares issued by domestic non-foreign-invested enterprises in Hong Kong shall be subject to the payment of individual income tax under the "interest, dividend and bonus income" item, and that such individual income tax shall be withheld and paid by the

withholding agents according to relevant laws at a tax rate of 10%. Where overseas residents that are individual holders of shares issued by domestic non-foreign invested enterprises listed in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between their countries of residence and China or the tax arrangements made between Mainland China and Hong Kong (Macau) SAR, the tax rate for dividends under the relevant tax agreements and tax arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed lower than 10% tax rate agreements, the withholding agents may file on their behalf applications for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed higher than 10% but lower than 20% tax rate agreements, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividend payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

For non-resident enterprises that are shareholders of listed companies, the *Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises* (Guo Shui Han [2008] No.897) provides that, a PRC resident enterprise, when paying dividends for 2008 and subsequent years to H shareholders that are non-resident overseas enterprises, enterprise income tax at a uniform rate of 10% shall be withheld and paid.

Tax matters in relation to the Shanghai-Hong Kong Stock Connect shall be handled according to the provisions of the *Notice on Relevant Taxation Policies in Connection with the Pilot Shanghai-Hong Kong Stock Connect Mechanism* (Cai Shui [2014] No.81) of the Ministry of Finance, the State Administration of Taxation and the CSRC.

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: "The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the*

Shanghai Stock Exchange No. 1 - Standardized Operation as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid.”

By Order of the Board

China CITIC Bank Corporation Limited

Fang Heying

Chairman

Beijing, the PRC

20 June 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.