



The Directors
Lai Sun Development Company Limited
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Savills Valuation and
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24 June 2024

Our Ref: GV/2024/LSD/0011/CC/FL/AN/cl

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Dear Sirs

**RE: LAI SUN DEVELOPMENT COMPANY LIMITED
MAJOR TRANSACTION – DISPOSAL OF A SUBSIDIARY**

We refer to a circular dated 24 June 2024 in respect of the captioned matter (the "Circular").

We hereby acknowledge that we have given and have not withdrawn our written consent to Lai Sun Development Company Limited (the "Company") and its subsidiary (hereinafter together referred to as the "Group") to the issue of the Circular with the inclusion of our valuation report and letter and references to our name in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date (as defined in the Circular), we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We confirm that as at the Latest Practicable Date, we did not have any direct or indirect interests in any assets which have been, since 31 July 2023 (being the date to which the latest published audited financial statements of the Company were made up), acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group.

We also give our consent to the valuation report and this letter being made available for public inspection as described in Appendix II to the Circular.

Yours faithfully

For and on behalf of

Savills Valuation and Professional Services Limited

Charles C K Chan
MSc FRICS FHKIS MCI Arb RPS(GP)
Managing Director