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Arrail Group Limited

瑞爾集團有限公司

(Incorporated in the British Virgin Islands with limited liability and continued in the Cayman Islands)

(Stock Code: 6639)

POSITIVE PROFIT ALERT

This announcement is made by Arrail Group Limited (the “**Company**”, together with its subsidiaries and VIE entities, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the fiscal year ended March 31, 2024 and assessment of the latest information currently available to the Board, the Group is expected to record a net profit of no less than RMB10.0 million for the fiscal year ended March 31, 2024, as compared to the net loss of approximately RMB223.3 million for the fiscal year ended March 31, 2023. The expected profit is mainly attributable to revenue increase from business recovery after COVID-19 and the increase in the number of patient visits, especially the increased revenue generated from general dentistry, and operating improvement.

The information contained in this announcement is only based on a preliminary assessment of the consolidated management accounts and relevant revenue estimates made available to the Board as at the date of this announcement and which have not been audited or reviewed by the Company’s auditors or reviewed by the audit committee of the Board. The Company is still in the progress of finalizing the annual results of the Group for the fiscal year ended March 31, 2024, and such annual results may be subject to further adjustment(s) and may be different from the information contained in this announcement. The Shareholders and potential investors are advised to read carefully the details of the financial information of the Group to be disclosed in the annual results announcement of the Company, which is expected to be published on or around June 26, 2024 according to the Listing Rules.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Arrail Group Limited
Zou Qifang
Chairman

Hong Kong, June 21, 2024

As at the date of this announcement, the Board comprises Mr. Zou Qifang, Ms. Xin Qin Jessie and Mr. Zhang Jincai as executive Directors, and Ms. Liu Xiaomei Michelle, Mr. Sun Jian and Mr. Zhang Bang as independent non-executive Directors.