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## **KEYNE LTD**

### **金奧國際股份有限公司\***

(Incorporated in the Cayman Islands with limited liability)

**(Stock Code : 00009)**

- (1) FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND DELAY IN DESPATCH OF ANNUAL REPORT;**
- (2) STATUS IN RELATION TO THE PUBLICATION OF FINANCIAL RESULTS;**
- (3) FURTHER POSTPONEMENT OF BOARD MEETINGS; AND**
- (4) CONTINUED SUSPECTION OF TRADING**

This announcement is made by the board (the “Board”) of directors (the “Directors”) of KEYNE LTD (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “Announcement”) of the Company dated 18 March 2024, 26 March 2024, and 30 April 2024, regarding (i) further delay in publication of Annual Results, and delay in dispatch of Annual Report, (ii) status of the matter in relation to publication of the financial results, (iii) further postponement of Board meeting; and (iv) continued suspension of trading. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

### **FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND DELAY IN DESPATCH OF ANNUAL REPORT**

The Board wishes to inform the Shareholders and potential investors of the Company that the release of the audited annual results of the Company for the year ended 31 December 2023 (the “2023 Audited Annual Results”) will be further delayed as additional time is needed to discuss the arguments of audit fee about the further documents required by CL Partners CPA Limited, the auditor of the Company, to complete the auditing process.

Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the Annual Results shall be based on the Company’s financial statements for the year ended 31 December 2023 which shall have been agreed with the Auditor. The delay in the publication of the Annual Results constitutes a non-compliance with Rule 13.49(1) of the Listing Rules.

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2023 to the Shareholders no later than four months after the end of the financial year (i.e. on or before 30 April 2024). The Company endeavors to issue the Annual Report before the deadline prescribed under Rule 13.46(2) of the Listing Rules. The Company is working closely with the Auditor in order to complete the audit

procedures as soon as possible.

However, due to the further delay in the publication of the Annual Results, there may be a delay in the despatch of the Annual Report. Such delay in despatch of the Annual Report constitutes a non-compliance with Rule 13.46(2) of the Listing Rules. The expected date of the issue of the Annual Results and the Annual Report will be announced as and when appropriate.

Save as disclosed above, as at the date of this announcement, the Company does not possess any other inside information which is required to be disclosed under the Listing Rules.

### **STATUS IN RELATION TO THE PUBLICATION OF FINANCIAL RESULTS**

As of the date of this announcement, CL Partners CPA Limited is in the process of collecting necessary documents and information in accordance with its audit plan in order to proceed with the audit process.

As there is a dispute with the audit fee and audit procedures with CL Partners CPA Limited, further documentation and proof of the fully control of Hunan Jiu Hua International New City Development Construction Co., Ltd. \*(湖南九華國際新城開發建設有限公司) (“Hunan Jiu Hua International”) are required. The audit procedures and investigation is now still in progress which effect the account treatment of the Annual Results.

### **FURTHER POSTPONEMENT OF BOARD MEETING**

In light of the further delay in the publication of the Audited Annual Results and the Outstanding Financial Results, the board meeting(s) for approving the Audited Annual Results and the Outstanding Financial Results will also be further delayed. Further announcement(s) will be made by the Company in accordance with the Listing Rules and the requirement under the SFO as and when it is appropriate.

### **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 and will continue to be suspended until the publication of the Annual Results and the despatch of the Annual Report by the Company.

**Shareholders and potential investors should exercise caution when dealing in shares of the Company.**

By order of the Board

**Keyne Ltd**  
**Yu Chao**

Executive Director and Chief Executive Officer

Hong Kong, 21 June 2024

*As at the date of this announcement, the Board comprises six Directors. The executive Directors are Ms. Qian Ling Ling (Chairman), Mr. Yu Chao (Chief Executive Officer) and Mr. Xiang Junjie; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Neil Kai Gu.*

If there is any discrepancy between the English version and the Chinese translation, the English version shall prevail.