

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6138)

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (“**EGM**”) of Harbin Bank Co., Ltd. (the “**Company**”) will be held at Meeting Room 4001, Harbin Bank Headquarters Building, No. 888 Shangjiang Street, Daoli District, Harbin, Heilongjiang Province, China, at 9:00 a.m. on Friday, 12 July 2024 for the purposes of considering and, if thought fit, passing the following resolutions. Capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 21 June 2024 (the “**Circular**”) unless otherwise stated:

ORDINARY RESOLUTIONS

1. To consider and approve the appointment of Directors of the Ninth Session of the Board:
 - (1) To consider and approve the re-election of Mr. Deng Xinquan as an executive Director of the Ninth Session of the Board of the Company.
 - (2) To consider and approve the re-election of Mr. Yao Chunhe as an executive Director of the Ninth Session of the Board of the Company.
 - (3) To consider and approve the appointment of Mr. Zhao Zhifeng as a non-executive Director of the Ninth Session of the Board of the Company.
 - (4) To consider and approve the re-election of Mr. Zhang Xianjun as a non-executive Director of the Ninth Session of the Board of the Company.
 - (5) To consider and approve the appointment of Mr. Liu Peiwei as a non-executive Director of the Ninth Session of the Board of the Company.
 - (6) To consider and approve the appointment of Mr. Cheng Shuai as a non-executive Director of the Ninth Session of the Board of the Company.
 - (7) To consider and approve the re-election of Mr. Hou Bojian as an independent non-executive Director of the Ninth Session of the Board of the Company.

- (8) To consider and approve the re-election of Mr. Jin Qinglu as an independent non-executive Director of the Ninth Session of the Board of the Company.
 - (9) To consider and approve the appointment of Mr. Chen Ming as an independent non-executive Director of the Ninth Session of the Board of the Company.
 - (10) To consider and approve the appointment of Ms. Leung Sau Fan, Sylvia as an independent non-executive Director of the Ninth Session of the Board of the Company.
2. To consider and approve the appointment of external Supervisors and Shareholder representative Supervisor of the Ninth Session of the Board of Supervisors:
- (1) To consider and approve the re-election of Ms. Li Zhaohua as an external Supervisor of the Ninth Session of the Board of Supervisors of the Company.
 - (2) To consider and approve the re-election of Mr. Sun Yi as an external Supervisor of the Ninth Session of the Board of Supervisors of the Company.
 - (3) To consider and approve the appointment of Mr. Jiang Minghui as an external Supervisor of the Ninth Session of the Board of Supervisors of the Company.
 - (4) To consider and approve the re-election of Ms. Chen Wei as a Shareholder representative Supervisor of the Ninth Session of the Board of Supervisors of the Company.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Deng Xinquan
Chairman

Harbin, China, 21 June 2024

* *Harbin Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*

Notes:

1. Details of the above resolutions are set out in the Circular.

2. Closure of register of members

In order to determine the Shareholders who are entitled to attend and vote at the EGM, the H share register of members of the Company will be closed from Tuesday, 9 July 2024 to Friday, 12 July 2024 (both days inclusive). Shareholders whose name appear on the H share register of members and domestic share register of members of the Company on Tuesday, 9 July 2024 will be entitled to attend and vote at the EGM. The H Shareholders who intend to attend and vote at the EGM must lodge all the transfer documents accompanied by the relevant H share certificates with the Company's H share registrar, Computershare Hong Kong Investor Services Limited (address: Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) not later than 4:30 p.m. on Monday, 8 July 2024.

3. Registration procedures for attending the EGM

Individual Shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity and stock account cards. Proxies of individual Shareholders shall produce their effective proof of identity and proxy form. A corporate Shareholder should attend the meeting by its legal representative or proxy appointed by the legal representative. A legal representative who wishes to attend the meeting should produce his/her identity card or other valid documents evidencing his/her capacity as a legal representative. If appointed a proxy to attend the meeting, the proxy should produce his/her identity card and an authorisation instrument duly signed by the legal representative of the corporate Shareholder.

4. Proxy

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more persons (whether such person is a Shareholder or not) as his/her proxy or proxies to attend and vote on his/her behalf.

The instrument appointing a proxy must be in writing under the hand of the Shareholder or his/her attorney duly authorised in writing. For a corporate Shareholder, the proxy instrument must be affixed with the common seal or signed by its director or attorney duly authorised in writing. If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other documents of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together with the instrument appointing the proxy at Computershare Hong Kong Investor Services Limited (for H Shareholders) or the Company's Board of Directors Office (for Domestic Shareholders).

To be valid, the proxy form together with the power of attorney or other authorisation document (if any) signed by the authorised person or certified by a notary must be delivered to Computershare Hong Kong Investor Services Limited (for H Shareholders) or the Company's Board of Directors Office (for Domestic Shareholders) not less than 24 hours before the time stipulated for convening the EGM or any adjourned meeting thereof.

Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the EGM or any adjourned meeting thereof if he/she so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

5. Publication of poll results

Pursuant to the Hong Kong Listing Rules, any vote of shareholders at a shareholders' general meeting must be taken by poll. As such, each of the resolutions set out in this notice will be voted by poll. Results of the poll voting will be published on the Company's website at www.hrbb.com.cn and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the EGM.

6. Other business

The EGM is estimated to last no longer than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses.

As at the date of this notice, the Board of the Company comprises Deng Xinquan and Yao Chunhe as executive directors; Zhao Hongbo, Zhang Xianjun, Yu Hong and Lang Shufeng as non-executive directors; and Sun Yan, Zhang Zheng, Hou Bojian and Jin Qinglu as independent non-executive directors.