

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 303)

24 June 2024

Dear Registered Shareholder(s),

Notification of Publication of 2024 Annual Report, Circular and Proxy Form ("Current Corporate Communication"), 2024 Sustainability Report and Arrangement of Electronic Dissemination of Corporate Communications

## Notification of Publication of Current Corporate Communication and 2024 Sustainability Report

The English and Chinese versions of the Current Corporate Communication of VTech Holdings Limited (the "Company") are available on the Company's website at <a href="www.vtech.com">www.vtech.com</a> and the HKEXnews website at <a href="www.hkexnews.hk">www.hkexnews.hk</a>. If you would like to receive a printed version of the Current Corporate Communication, please notify the Company's branch share registrar in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in writing or send an email to <a href="mailto:investor\_relations@vtech.com">investor\_relations@vtech.com</a> and the Company will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

The 2024 Sustainability Report (in both English and Chinese) is also available on the "Sustainability" section of the Company's website at www.vtech.com and the HKEXnews website at www.hkexnews.hk.

## **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at <a href="https://www.ntech.com">www.ntech.com</a> and the HKEXnews website at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> (the "Website Version") in place of printed copies and you will receive a notification of the publication of the Website Version of the Corporate Communication. You are recommended to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications.

## Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications<sup>#</sup>, the Company recommends you to provide your email address by completing, signing and returning the enclosed reply form (the "**Reply Form**") to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 22 July 2024, and until you inform the Hong Kong Share Registrar, you are deemed to have consented to read all future Corporate Communications published on the Company's website at <a href="https://www.vtech.com">www.vtech.com</a>, and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the Company's website as and when Corporate Communications are published on the Company's website and (ii) all future Actionable Corporate Communications# in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Hong Kong Share Registrar, (i) a notification letter for the publication of Corporate Communications on the Company's website and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Hong Kong Share Registrar for receiving the same. The Company will be deemed compliant with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Hong Kong Share Registrar or send an email to <a href="investor\_relations@vtech.com">investor\_relations@vtech.com</a> specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. If the Company does not receive any request from you, you will be considered to have agreed to the dissemination of Corporate Communications in the manner described above. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.** 

Should you have any queries relating to this letter, please call the telephone hotline of the Company at (852) 2667 3221 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully, For and on behalf of VTech Holdings Limited CHANG Yu Wai Company Secretary

\* For identification purpose only

#Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

REPLY FORM  回條				
To:	Computershare Hong Kong Investor Services Limited (the "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wan Chai, Hong Kong se choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)	致:	香港中央證券登記有限公司 (「股份過戶登記處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
			Personalized QR Code	
	Provide your email address for receipt of future Corporate Communications# of the Company via electronic dissemination by scanning your personalized QR code			
選	Option 2:			
En	nail address 電郵地址: (Notes 3 / 附註 3)			
fro	ption 3: I/we hereby request for receipt of future Corporate Communications <sup>#</sup> in m the receipt date of instruction. (Note 5) (Please mark "✓" in the below box if applica 項 3: 本人/吾等現要求收取未來公司通訊 <sup>#</sup> 印刷版・並已知悉本指示由收取指示	ble) 日期起記		
Sign 簽名	ature(s): (Notes 1)       Contact number:         : (附註 1)       聯絡電話號碼:		Date: 日期:	
2. Ai 2. Ai 3. If 如 4. If 如 5. If 如 6. Fo	解註: asse complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should 清楚填妥	ifications re address pro 會被用於登	regarding the publication of Corporate Communications <sup>®</sup> by email. ovided will be registered. 용화:	

For identification purpose only 健供識別 Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the inves not limited to the annual report, interior report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人或投資大衆參照或採取行動的任何文件·其中包括但不限於年報、中期報告、會議通告、通過及代表委任表格。

SONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所拍的 "個人資料」與香港法例報 486 章 (個人資料人能勝)條例》(「《私隱條例》」)中 "個人資料」的涵義相同。
Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications' and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

圖下於一般所提供的個人資料無用於(包括但不限於)有關公司以電子方式發佈公司通訊"及就與 圖下持有的公司證券有關的其他事宜上與 圖下聯絡。 圖下是自願向本公司提供個人資料。若 圖下系能提供足夠資料。本公司可能無法處理 圖下在本回條上所述的指示及成要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

公司可就任何所說的的用能或在法例报史的情况下,将 圖下的個人資料接應或解釋格公司的附屬公司、股份過戶登記處、及/或其他公司或團體。並將在適盟期間保留該等個人資料作核實及紀錄用途。
You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong PrivacyOfficer@computershare.com.hk.

圖下有權根據(私隱條例)的條文查閱及或修改 圖下的個人資料。任何該等查閱及或修改個人資料的要求均須以書面方式郵寄至股份過戶登記處(地址為香港灣仔皇后大過東 183 號合和中心 17M 樓)向香港私 隱主任提出,或發送電郵子 PrivacyOfficer@computershare.com.hk。 Mailing Label 郵寄標籤

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄· 閣下無需支付郵費或貼上郵票。