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## **RELIANCE GLOBAL HOLDINGS LIMITED**

**信保環球控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 723)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent  
Great Bay Securities Limited**

Reference is made to the announcement of Reliance Global Holdings Limited (the “**Company**”) dated 29 May 2024 in relation to the Placing (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 21 June 2024. An aggregate of 1,822,980,000 Placing Shares, representing approximately 16.67% of the issued ordinary share capital of the Company immediately after the Completion, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.0193 per Placing Share.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined in the Listing Rules) upon completion of the Placing.

\* *For identification purpose only*

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of the completion of the Placing:

Name of Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<b>Substantial Shareholder:</b>				
Champion Alliance Enterprises Limited ( <i>Note</i> )	2,444,359,944	26.82%	2,444,359,944	22.35%
<b>Public Shareholders:</b>				
Placee(s)	–	–	1,822,980,000	16.67%
Others	<u>6,671,075,237</u>	<u>73.18%</u>	<u>6,671,075,237</u>	<u>60.98%</u>
<b>Total</b>	<u><u>9,115,435,181</u></u>	<u><u>100.00%</u></u>	<u><u>10,938,415,181</u></u>	<u><u>100.00%</u></u>

*Note:*

Champion Alliance Enterprises Limited is wholly owned by Elite Prosperous Enterprises Limited which in turn is wholly owned by Ms. Wang Jingyu.

By Order of the Board  
**Reliance Global Holdings Limited**  
**Wang Jingyu**  
*Chairlady*

Hong Kong, 21 June 2024

*As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer), Ms. Chan Yuk Yee and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Yam Kwong Chun, Mr. Chai Chi Keung and Mr. Wong Chi Kit as Independent Non-executive Directors.*