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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING

References are made to the circular (the “**Circular**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated May 31, 2024 and the notice of the Bank dated May 31, 2024 in relation to, among others, the 2023 annual general meeting of the Bank (the “**AGM**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors hereby announces that, the AGM was physically held on June 21, 2024 (Friday) at Dahe Jinyue Hotel, No. 2 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The AGM was chaired by Mr. GUO Hao, the chairman of the Board. The Directors, namely Mr. GUO Hao, Ms. ZHANG Qiuyun, Mr. FENG Ruofan, Ms. ZHANG Shu, Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang attended the AGM. The AGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association.

The resolutions set out in the Circular were tabled before the AGM for Shareholders’ consideration and approval, and were put to vote by way of poll. One Shareholder representative, one Supervisor, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar were appointed as the vote counter and the scrutineer for the vote-taking of the AGM. King & Wood Mallesons as the PRC legal advisor of the Bank witnessed the AGM. The poll results of the AGM are lawful and valid.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the AGM. Shareholders and authorized proxies holding an aggregate of 12,032,433,263 Shares attended the AGM.

Shareholders have pledged 50% or more of his/her/its equity interests in the Bank and entered into relevant documents to accept restriction on voting rights attached to such equity interests, therefore the voting rights of such Shareholders at the general meetings shall be subject to restrictions pursuant to the relevant regulatory requirements and the Articles of Association, resulting in a total of 420,238,000 Domestic Shares of participating Shareholders subject to such restrictions. Save as disclosed herein, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the AGM.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, none of the Shareholders or their associates (as defined in the Listing Rules) is deemed to have a material interest in any resolution to be proposed at the AGM, and thus no Shareholder is required to abstain from voting on any of the resolutions at the AGM. None of the Shares entitles the holder to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder is required to abstain from voting at the AGM under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the AGM.

The voting results in respect of the proposed resolutions at the AGM are as follows.

Ordinary Resolutions		Number of valid votes (%)		
		For	Against	Abstain
1.	to consider and approve the Work Report of the Board of Directors for 2023.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
2.	to consider and approve the Work Report of the Board of Supervisors for 2023.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
3.	to consider and approve the Final Account Report for 2023.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
4.	to consider and approve the Financial Budget Report for 2024.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
5.	to consider and approve the Profit Distribution Plan for 2023.	11,512,195,263 99.1388%	100,000,000 0.8612%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
6.	to consider and approve the Capital Adequacy Ratio Report for 2023 and Capital Adequacy Ratio Plan for 2024.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
7.	to consider and approve the Directors Remuneration Report for 2023.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				
8.	to consider and approve the Supervisors Remuneration Report for 2023.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				

Ordinary Resolutions		Number of valid votes (%)		
		For	Against	Abstain
9.	to consider and approve the Engagement of Auditors for 2024.	11,612,195,263 100%	0 0%	0 0%
As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.				

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
GUO Hao
Chairman

Zhengzhou, the PRC
 June 21, 2024

As at the date of this announcement, the Board of Directors comprises Mr. GUO Hao as executive Director; Ms. ZHANG Qiuyun, Mr. FENG Ruofan and Ms. ZHANG Shu as non-executive Directors; Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry out banking and/or deposit-taking business in Hong Kong.*