

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

- (1) POSTPONEMENT OF 2024 ANNUAL GENERAL MEETING;
(2) CHANGE OF DATES FOR CLOSURE OF
REGISTER OF MEMBERS;
(3) WITHDRAWAL OF ORDINARY RESOLUTION NO. 2(e) AND
ADDITIONAL RESOLUTION TO BE PROPOSED AT
THE POSTPONED 2024 ANNUAL GENERAL MEETING;
AND
(4) SUPPLEMENTAL NOTICE OF THE POSTPONED
2024 ANNUAL GENERAL MEETING AND
REVISED FORM OF PROXY**

References are made to (i) the 2023 Annual Report, the circular dated 30 April 2024 (the “**Circular**”), the notice dated 30 April 2024 (the “**Original Notice**”) and form of proxy (the “**Original Proxy Form**”) published by the Company on 30 April 2024, in relation to, among other things, the dates of the 2024 annual general meeting (the “**2024 AGM**”) of the Company and the closure of register of members; and (ii) the announcement of the Company dated 21 June 2024 (the “**Announcement**”) regarding the change of Directors of the Company.

POSTPONEMENT OF 2024 ANNUAL GENERAL MEETING

Due to the change of an independent non-executive Director of the Company, withdrawal of ordinary resolution 2(e) and additional resolution to be proposed at the Postponed 2024 AGM, the Board of Directors (the “**Board**”) of the Company hereby announces that the 2024 AGM originally scheduled to be held on Wednesday, 26 June 2024 is postponed to Friday, 26 July 2024 (the “**Postponed 2024 AGM**”). The venue and starting time of the Postponed 2024 AGM will remain unchanged at 11:00 a.m at Studio No. 8, G/F., 33 Dai Shing Street, Tai Po Industrial Estate, Tai Po, New Territories, Hong Kong.

CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the shareholders to attend and vote at the Postponed 2024 AGM, the dates of closure of register of members of the Company will be changed from Friday, 21 June 2024 to Wednesday, 26 June 2024, to Tuesday, 23 July 2024 to Friday, 26 July 2024, both days inclusive, during which period no transfer of shares will be registered. In order to be entitled to attend and vote at the Postponed 2024 AGM, all properly completed transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:00 p.m. on Monday, 22 July 2024.

WITHDRAWAL OF ORDINARY RESOLUTION NO. 2(e) AND ADDITIONAL RESOLUTION TO BE PROPOSED AT THE POSTPONED 2024 ANNUAL GENERAL MEETING

Pursuant to the article 86(3), 87(1) and 87(2) of the articles of association of the Company (the "**Articles**") and as disclosed in the Circular, Mr. Zha Xiaogang, Mr. Lu Zhiqiang, Ms. Tang Po Yi, Mr. Sze Siu Bun and Ms. Sun Tingting shall retire by rotation at the AGM and being eligible, have offered themselves for re-election at the 2024 AGM.

Subsequent to the dispatch of the Circular, the Original Notice and the Original Proxy Form and as disclosed in the Announcement, due to the resignation of Mr. Lu Zhiqiang ("**Mr. Lu**") as an independent non-executive Director of the Company with effect from 21 June 2024, the ordinary resolution No. 2(e) in respect of the re-election of Mr. Lu as an independent non-executive Director as set out in the Original Notice and the Original Proxy Form is no longer applicable and will not be put forward for consideration and approval by the Shareholders of the Company at the Postponed 2024 AGM.

Proposed re-election of Mr. Lin Yue Hui

As further disclosed in the Announcement and pursuant to article 86(3) of the Articles, Mr. Lin Yue Hui ("**Mr. Lin**") an independent non-executive Director of the Company who was appointed by the Board on 21 June 2024, shall be subject to election by shareholders at the first general meeting after his appointment.

The proposed re-election of Mr. Lin has been reviewed by the Nomination and Remuneration Committee of the Company which made recommendation to the Board that the re-election be proposed for shareholders' approval at the Postponed 2024 AGM.

Details of Mr. Lin Yue Hui

Mr. Lin Yue Hui, aged 52, is currently a partner of Guangdong Guanghe Law Firm. Mr. Lin graduated from the Correspondence Institute of the Party School of Central Committee of C.P.C. majoring in Law and subsequently obtained a Certificate of Graduation from Doctoral Program from China University of Political Science and Law in May 2011. Mr. Lin was granted the PRC lawyer's qualification certificate in 2001. Mr. Lin has served as a consultant to a number of listed and unlisted large and medium-sized companies. He is a senior lawyer with rich legal knowledge and has extensive experience in corporate management, investment, financing, restructuring, acquisitions and mergers. He had been the chairman, executive director and chief executive office of China Water Industry Group Limited from August 2011 to June 2021.

Mr. Lin has entered into a letter of appointment with the Company for an initial term of two years commencing on 21 June 2024. The appointment will be renewable automatically for successive term of one year each commencing from the next date after the expiry of the then current term of his appointment unless terminated by either party by giving not less than three (3) month prior notice in writing to the other. Pursuant to the letter of appointment, Mr. Lin's remuneration shall be HK\$120,000 per annum, which was determined by the Board with the recommendation of the remuneration committee of the Board and after taking into account the prevailing market situation and his duties and responsibilities within the Company.

As at the date of this announcement, save as disclosed above, Mr. Lin (a) does not hold any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years prior to the date of this announcement; (b) does not hold any other position with the Company and other members of the Group; (c) does not hold any other major appointments and professional qualifications; (d) does not have any relationships with any Directors, senior management or substantial or controlling shareholders of the Company; and (e) does not have any interest in the shares of the Company which are required to be disclosed pursuant to Part XV of the SFO.

Save as disclosed above, Mr. Lin confirmed that there is no other information which is discloseable pursuant to the requirements under Rules 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning him that need to be brought to the attention of the shareholders of the Company.

SUPPLEMENTAL NOTICE OF THE POSTPONED 2024 ANNUAL GENERAL MEETING AND REVISED FORM OF PROXY

Please refer to the Original Notice in relation to the 2024 AGM, which sets out, inter alia, the resolutions to be proposed at the 2024 AGM for the consideration and approval by the shareholders.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Postponed 2024 AGM will be held at 11: 00 a.m at Studio No. 8, G/F., 33 Dai Shing Street, Tai Po Industrial Estate, Tai Po, New Territories, Hong Kong on Friday, 26 July 2024 for the purpose of considering and, if thought fit, pass the following resolution as an ordinary resolution, in addition to the resolutions as set out in the Original Notice:

As Ordinary Business:

2(f). To re-elect Mr. Lin Yue Hui as an independent non-executive Director.

Save as the above postponement of 2024 AGM, change of dates for closure of register of members, withdrawal of ordinary resolution No. 2(e) as set out in the Original Notice and addition of ordinary resolution for re-election of Mr. Lin, all other proposed resolutions/information as set out in the Original Notice remain valid and unchanged.

A revised form of proxy for use at the Postponed 2024 AGM (the “**Revised Proxy Form**”), with inclusion of the additional ordinary resolution as set out above together with all other applicable proposed resolutions as set out in the Original Notice, will be sent to the shareholders as soon as possible. The shareholders, who have already lodged the Original Proxy Form (sent together with the Circular), are advised to read the notes printed on the Revised Proxy Form for guidance on the completion and submission of the Revised Proxy Form.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 21 June 2024

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Mr. Zha Xiaogang, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生, Mr. Sze Siu Bun, Ms. Sun Tingting and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu, Mr. Lau Jing Yeung William and Mr. Lin Yue Hui as independent non-executive Directors.*

* *For identification purpose only*