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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

VOTING RESULTS OF 2023 ANNUAL GENERAL MEETING, 2024 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES AND 2024 FIRST CLASS MEETING OF THE HOLDERS OF H SHARES

The annual general meeting for the year 2023, the 2024 first class meeting of the holders of A shares and the 2024 first class meeting of the holders of H shares of the Company were held at International Press Hall (Hall A), 2F, Gehua New Century Hotel Beijing, 19 Gulouwai Avenue, Chaoyang District, Beijing, the People's Republic of China at 9:00 a.m., 10:00 a.m. and 10:45 a.m., respectively, on Friday, 21 June 2024. The Board is pleased to announce that all the resolutions set forth in the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the AGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 21 May 2024 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 22 May 2024.

As at the date of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares.

The Company currently has 8 Directors as at the time of the Meetings, and all the Directors attended the Meetings, among which Dr. Yuen Kwok Keung and Dr. Bai Chong-En attended the Meetings through video access. The Company currently has 3 supervisors as at the time of the Meetings, and all the supervisors attended the Meetings.

CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Chairman and Executive Director) chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM.

376 shareholders and authorised proxies, holding in aggregate 15,391,575,236 voting shares of the Company, were present at the AGM, representing 77.467145% of the total issued shares of the Company and comprising 14,350,101,731 A shares and 1,041,473,505 H shares. The AGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2023.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,051,238	99.992680	809,093	0.005638	241,400	0.001682
H Shares	1,017,989,691	97.745136	23,483,814	2.254864	0	0.000000
Total number of Ordinary Shares	15,367,040,929	99.840599	24,292,907	0.157833	241,400	0.001568

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2023.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,367,683	99.994885	492,648	0.003433	241,400	0.001682
H Shares	1,029,096,217	98.811560	12,377,288	1.188440	0	0.000000
Total number of Ordinary Shares	15,378,463,900	99.914815	12,869,936	0.083617	241,400	0.001568

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2023.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,092,983	99.992970	767,348	0.005348	241,400	0.001682
H Shares	1,026,742,717	98.585582	14,730,788	1.414418	0	0.000000
Total number of Ordinary Shares	15,375,835,700	99.897739	15,498,136	0.100693	241,400	0.001568

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year ended 31 December 2023: (1) final dividend for the year ended 31 December 2023 in the amount of RMB2.26 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB44,903 million (inclusive of tax) ("**2023 Final Dividend**"); (2) to authorise the chief executive officer to implement the above-mentioned profit distribution matters and to deal with all relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,923,083	99.998755	174,148	0.001214	4,500	0.000031
H Shares	1,041,453,929	99.998120	19,576	0.001880	0	0.000000
Total number of Ordinary Shares	15,391,377,012	99.998712	193,724	0.001259	4,500	0.000029

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2023: (1) aggregate remuneration of executive director and chief executive officer, Lv Zhiren and executive director and executive vice president, Xu Mingjun, amounted to RMB3,424,154.02 (including a term incentive payment of RMB632,856.00 for executive directors during the 2021-2022 term); aggregate remuneration of employee director, Liu Xiaolei, amounted to RMB981,355.70; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB900,000.00, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy Investment Corporation Limited (“**China Energy**”) and are not remunerated by the Company in cash; (3) chairman of the supervisory committee of the Company, Tang Chaoxiong, and supervisor, Zhou Dayu, are remunerated by China Energy and are not remunerated by the Company in cash; aggregate remuneration of employee supervisor, Zhang Feng, amounted to RMB997,929.78.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,345,472,743	99.967742	4,623,888	0.032222	5,100	0.000036
H Shares	1,041,473,505	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	15,386,946,248	99.969925	4,623,888	0.030042	5,100	0.000033

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the extension of appointment of KPMG and KPMG Huazhen LLP as the international and the PRC auditors of the Company for the year of 2024 until the completion of annual general meeting for 2024, the remuneration of RMB12.80 million per annum for the auditing and related special services in 2024 and to authorise a directors’ committee comprising of the chief executive officer of the Company, who also serves as the executive director, and chairman of the audit and risk management committee to make adjustment to the remuneration within a reasonable range according to the actual situation during the service period.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,948,531	99.998932	148,100	0.001032	5,100	0.000036
H Shares	1,041,417,505	99.994623	56,000	0.005377	0	0.000000
Total number of Ordinary Shares	15,391,366,036	99.998641	204,100	0.001326	5,100	0.000033

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. As set out in resolution No. 7 of the notice of the AGM, to consider and, if thought fit, to approve the general mandate for the board of directors and the persons authorised by the board of directors to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,947,931	99.998928	148,900	0.001038	4,900	0.000034
H Shares	1,036,691,801	99.546224	4,725,704	0.453776	0	0.000000
Total number of Ordinary Shares	15,386,639,732	99.968297	4,874,604	0.031671	4,900	0.000032

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2023 Annual General Meeting, 2024 First Class Meeting of the Holders of A Shares and 2024 First Class Meeting of the Holders of H Shares issued by the Company on the Shanghai Stock Exchange on 22 June 2024.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,868,519,955 shares. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the AGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen, as the independent directors of the Company, submitted their work reports for the year 2023 at the AGM, respectively, and such reports did not require votes at the AGM.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Chairman and Executive Director) chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

370 shareholders and authorised proxies, holding in aggregate 14,350,101,631 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 87.017577% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on the General Mandate for the Board to Repurchase the Company's H Shares

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,349,947,831	99.998928	148,900	0.001038	4,900	0.000034

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955 shares. No shareholder of the Company was required to abstain from voting at the A Shareholders' Class Meeting pursuant to the Hong Kong Listing Rules, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Chairman and Executive Director) chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

Four shareholders and authorised proxies, holding in aggregate 1,028,795,802 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 30.460438% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. As set out in resolution No. 1 of the notice of the H Shareholders' Class Meeting, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,024,070,098	99.540657	4,725,704	0.459343	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,377,482,000 shares. No shareholder of the Company was required to abstain from voting at the H Shareholders' Class Meeting pursuant to the Hong Kong Listing Rules, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

FURTHER INFORMATION ON THE PAYMENT OF 2023 FINAL DIVIDEND

The resolution relating to payment of 2023 Final Dividend of RMB2.26 per share (inclusive of tax) to the shareholders whose names appear on the register of members of the Company on 5 July 2024 (Friday) was approved at the AGM. The register of members of H shares of the Company will be closed from 29 June 2024 (Saturday) to 5 July 2024 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2023 Final Dividend. In order to be eligible for receiving the 2023 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar no later than 4:30 p.m. on 28 June 2024 (Friday) to effect the transfer of shares.

The 2023 Final Dividend of RMB2.26 (equivalent to HK\$2.491) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2023 Final Dividend is therefore HK\$100 = RMB90.728. Accordingly, the 2023 Final Dividend of HK\$2.491 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 21 August 2024. For shareholders who invest in the shares via Hong Kong Stock Connect ("**HKSC shareholders**"), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

"AGM"	the annual general meeting for the year 2023 of the Company
"A Shareholders' Class Meeting"	the 2024 first class meeting of the holders of A shares of the Company
"Board"	the board of directors of the Company
"Company"	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

“H Shareholders’ Class Meeting”	the 2024 first class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the People’s Republic of China

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 21 June 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.