Date: 25 June 2024



Hengxin Technology Ltd.

6th Floor, The Chinese Club Building 21-22 Connaught Road Central, Hong Kong

Attn: The Board of Directors

Dear Sirs,

VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE REMAINING EQUITY INTERESTS IN NANJING ZHANGYU AND SHANGHAI ZHANGYU

We refer to the circular of the Company dated 25 June 2024 (the "Circular") in connection with the captioned matter. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby:

- (1) confirm that we have no shareholding in any member of the Group and do not have any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (2) confirm that we have no direct or indirect interest in any assets which had been, since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired, disposed of by, or leased to any member of the Group, or were proposed to be acquired, disposed of by, or leased to any member of the Group; and
- (3) give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter/report and the reference to our name included in the Circular in the form and context in which it appears.

We also consent to this letter being made available for inspection as described in the Circular.

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

Name: Simon M.K. Chan Title: Executive Director