

25 June 2024

The Directors
Hengxin Technology Ltd.
6th Floor, The Chinese Club Building
21-22 Connaught Road Central
Hong Kong

Dear Sirs,

Hengxin Technology Ltd. (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")

We refer to the circular issued by the Company dated 25 June 2024 in connection with the proposed acquisition of the 49% equity interest of Nanjing Zhangyu Information Technology Co., Ltd. and its subsidiaries and the 49% equity interest of Shanghai Zhangyu Information Technology Co., Ltd. and its subsidiaries (together, the "Target Group") by the Group (the "Circular"), a copy of which is attached and initialed by us on its front cover for the purpose of identification. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

We hereby consent to the inclusion of our accountants' report dated 25 June 2024 on the historical financial information for the years ended 31 December 2021, 2022 and 2023 set out in Appendix IIA and IIB to the Circular; and our accountants' report dated 25 June 2024 on the unaudited pro forma financial information of the Enlarged Group set out in Appendix IV to the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,



CL Partners CPA Limited
Certified Public Accountants

HONG, Ting
Practising Certificate Number: P07069
Hong Kong