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EDA GROUP HOLDINGS LIMITED

EDA集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2505)

END OF STABILIZATION PERIOD, NO STABILIZING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Saturday, 22 June 2024, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

NO STABILIZING ACTION AND LAPSE OF OVER-ALLOTMENT OPTION

The Sole Overall Coordinator and the Sole Global Coordinator has confirmed to the Company that there was no over-allocation in the International Placing. The Sole Overall Coordinators and the Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option. The Stabilizing Manager did not engage in any stabilizing action in relation to the Global Offering during the stabilization period. The Over-allotment Option was not exercised at all and lapsed on Saturday, 22 June 2024, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Accordingly, no Share has been or will be issued under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

By order of the Board
EDA Group Holdings Limited
Mr. LIU Yong

Executive Director and Chairman of the Board

Hong Kong, 24 June 2024

As at the date of this announcement, the board of directors of the Company comprises (i) Mr. LIU Yong, Ms. LI Qin and Mr. CHEUNG Man Yu as executive directors; (ii) Mr. ZUO Manlun and Mr. LUO Jianfeng as non-executive directors; and (iii) Mr. CHAN Kwok Cheung Kevin, Mr. NG Cheuk Him and Mr. WONG Ping Yee Natalis as independent non-executive directors.

* *For identification purpose only*