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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

GOLD POLE CAPITAL COMPANY LIMITED

金極資本有限公司

(the “**Issuer**”)

(incorporated in Hong Kong with limited liability)

**US\$2,000,000,000 1.0 per cent. Guaranteed Convertible Bonds due 2029
unconditionally and irrevocably guaranteed by**



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(the “**Guarantor**”)

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2899)

Stock Code: 5034

Issue Price: 100 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Morgan Stanley

CITIC Securities

Joint Lead Manager and Joint Bookrunner

UBS AG Hong Kong Branch

Joint Lead Manager

GF Securities (Hong Kong) Brokerage Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$2,000,000,000 1.0 per cent. guaranteed convertible bonds due 2029 unconditionally and irrevocably guaranteed by Zijin Mining Group Co., Ltd.* (紫金礦業集團股份有限公司) (the “**Bonds**”) issued by Gold Pole Capital Company Limited (金極資本有限公司) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 17 June 2024. The listing of and permission to deal in the Bonds are expected to become effective on or around 26 June 2024.

Hong Kong, 25 June 2024

As at the date of this announcement, the Board of Directors of the Issuer comprises two directors, namely Zhang Yan and Liu Yonghao.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Mao Jingwen, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

* *The English name of the Guarantor is for identification purpose only*