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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

PROFIT WARNING

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 14A.35 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company (i) dated 23 February in relation to, among others, the notice received by FGA HK in respect of the receipt of statutory demands by the Group and potential termination of the Sub-License Agreement (“**February Notice**”); and (ii) dated 21 June 2024 in relation to the Company’s business update in respect of the Notice (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group’s unaudited financial information for the year ended 31 March 2024 and information currently available to the Group, the Group is expected to record a net loss of not more than approximately HK\$700.0 million for the year ended 31 March 2024, as compared to the net loss of approximately HK\$1,163.0 million for the year ended 31 March 2023.

The expected loss recorded is mainly attributable to the impairment loss recognised in respect of the goodwill, intangible assets and rights of use assets of approximately HK\$228.3 million, HK\$491.6 million and HK\$2.0 million, respectively for the year ended 31 March 2024, as a result of the adjustments made based on the assumption that FGA HK may no longer hold the intellectual property rights for the use of the relevant trademarks in designated territory since the receipt of the February Notice. Further adjustments to the financial results of the Group arising from the impact of the Notice will be reflected in the Group’s announcement of interim results for the six months ending 30 September 2024.

As the Company is in the process of finalising the annual results of the Group for the year ended 31 March 2024, the information contained in this announcement is only based on the preliminary assessment made by the Board on the Group's unaudited financial information for the year ended 31 March 2024 and information currently available to the Group. Such information has not been confirmed or reviewed by the Company's auditor or the audit committee of the Company and is subject to necessary adjustments. The financial results of the Group for the year ended 31 March 2024 are scheduled to be announced on 28 June 2024.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 25 June 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.