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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF GREEN FINANCIAL BONDS

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the People’s Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2024 Green Financial Bonds (Tranche 1)” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on June 24, 2024, and the Bonds have accrued interest with effect from June 26, 2024.

The total issue size of the Bonds is RMB5 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 2.05%.

The proceeds from the issue of the Bonds will be, according to applicable laws and regulatory approvals, used for green industrial projects specified in the Green Bond Endorsed Projects Catalogue (2021 Edition).

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
June 26, 2024

As of the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.