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ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Asia Television Holdings Limited (the “**Company**”) dated 7 June 2024 (the “**Announcement**”) in relation to the placing of up to 218,512,000 new Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcement, the completion of the Placing is conditional upon the fulfilment of the conditions (the “**Conditions Precedent**”) as set out in the section headed “Conditions of the Placing” on or before 27 June 2024 (or such later date to be agreed between the Company and the Placing Agent in writing) (the “**Long Stop Date**”).

As additional time is required for the fulfillment of the Conditions Precedent, the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental agreement to the Placing Agreement on 26 June 2024 (after trading hour), whereby the parties agreed to extend the Long Stop Date from 27 June 2024 to on or before 16 July 2024 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

Shareholders and potential investors should note that the Placing is subject to conditions under the Placing Agreement to be fulfilled. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 26 June 2024

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Mr. Zha Xiaogang, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生, Mr. Sze Siu Bun, Ms. Sun Tingting and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu, Mr. Lau Jing Yeung William and Mr. Lin Yue Hui as independent non-executive Directors.*

* *For identification purpose only*