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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

POLL RESULTS OF THE ANNUAL GENERAL MEETING FOR 2023

The annual general meeting for 2023 (the “**AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC on Wednesday, June 26, 2024. For details of the resolutions considered at the AGM, shareholders may refer to the notice of the AGM for 2023 and the circular dated June 5, 2024 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

RESOLUTIONS OF THE AGM

The AGM was convened by the Board of the Company and chaired by Mr. LIANG Qiang, executive Director and president. The total number of issued ordinary shares of the Company as at the date of the AGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on any of the resolutions proposed at the AGM. None of the Shareholders were required under the Listing Rules to abstain from voting on the resolutions. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM. 4 Shareholders and their proxies attended the AGM who held in aggregate 29,960,964,823 voting shares of the Company, representing 78.504729% of the total voting shares of the Company. Pursuant to the Articles of Association and the circumstance of the AGM, the resolutions at the AGM need not be considered by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the AGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles of Association.

The resolutions contained in the AGM notice have been passed by way of poll as follows:

No.	Proposals	For		Against		Abstain	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolutions							
1.	To consider and approve the work report of the Board for 2023	29,937,483,823	99.921628	14,262,000	0.047602	9,219,000	0.030770
2.	To consider and approve the report of the Board of Supervisors for 2023	29,937,483,823	99.921628	14,262,000	0.047602	9,219,000	0.030770
3.	To consider and approve the remuneration settlement scheme for Directors for 2022	29,955,996,823	99.983418	1,438,000	0.004800	3,530,000	0.011782
4.	To consider and approve the remuneration settlement scheme for Supervisors for 2022	29,955,996,823	99.983418	1,438,000	0.004800	3,530,000	0.011782
5.	To consider and approve the final financial account plan for 2023	29,937,483,823	99.921628	14,262,000	0.047602	9,219,000	0.030770
6.	To consider and approve the profit distribution plan for 2023	29,955,996,823	99.983418	1,438,000	0.004800	3,530,000	0.011782
7.	To consider and approve the budget of investment in capital expenditure for 2024	29,955,996,823	99.983418	1,438,000	0.004800	3,530,000	0.011782
8.	To consider and approve the appointment of accounting firms for 2024	29,943,172,823	99.940616	14,262,000	0.047602	3,530,000	0.011782
Special Resolution							
9.	To consider and approve the external donation plan for 2024	29,957,285,823	99.987721	2,679,000	0.008941	1,000,000	0.003338
As Reporting Documents							
1.	To review the work report of the independent non-executive Directors for 2023	N/A	N/A	N/A	N/A	N/A	N/A
2.	To review the 2023 annual evaluation report of major Shareholder	N/A	N/A	N/A	N/A	N/A	N/A
3.	To review the report on the management of related party transactions for 2023	N/A	N/A	N/A	N/A	N/A	N/A

Shareholders' representatives Mr. WEI Tinghuang and Mr. WANG Haoxuan, the Company's Supervisor Ms. GONG Hongbing, LIU Lu of Fangda Partners and ZHU Yu, a partner of PricewaterhouseCoopers Zhong Tian LLP, acted as the vote counters at the AGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the AGM.

The following Directors attended the AGM: Mr. ZHANG Weidong, Mr. LIANG Qiang, Mr. ZHAO Limin, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun.

DISTRIBUTION OF FINAL DIVIDEND

The resolution on the profit distribution plan for 2023 was duly approved by the Shareholders at the AGM. Please refer to the Circular for the full text of the resolution.

The Company will distribute the final dividend for 2023 on or around Friday, August 16, 2024 to the Shareholders whose names appear on the register of members of the Company on Monday, July 8, 2024. The final dividend for 2023 will be denominated and declared in RMB at RMB0.4576 per 10 Shares (tax inclusive). Total cash dividend will amount to approximately RMB1.746 billion. Dividend for H Shares will be paid in Hong Kong dollars calculated on the basis of the average benchmark exchange rate between RMB and Hong Kong dollars (i.e. HK\$1 = RMB0.912278) as announced by the People's Bank of China in the week prior to the date of the AGM (including the date of the AGM). Accordingly, the cash dividend per H Share of the Company is HK\$0.041746 (tax inclusive).

In order to determine the entitlement of the H Shareholders to the final dividend for 2023, the share register of members of the Company will be closed from Wednesday, July 3, 2024 to Monday, July 8, 2024 (both days inclusive). H Shareholders of the Company who wish to receive the cash dividend for 2023 shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, July 2, 2024 (Hong Kong time). The last trading day for H Shares of the Company before ex-dividend will be Thursday, June 27, 2024, and trading of ex-dividend H Shares shall start from Friday, June 28, 2024.

Withholding and Payment of Enterprise Income Tax for Foreign Non-resident Enterprise Shareholders

Pursuant to the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations and other relevant rules and regulations, the Company is required to withhold enterprise income tax at the rate of 10% when distributing the annual dividend for 2023 to non-resident enterprise Shareholders whose names appear on the H Shares register of members of the Company. Any shares registered in the name of non-individual Shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations, will be treated as being held by non-resident enterprise Shareholders and therefore will be subject to the withholding of the enterprise income tax. A non-PRC resident enterprise Shareholder which is entitled to a preferential tax rate under a tax agreement or an arrangement may, directly or through its entrusted agent or withholding agent, apply to the competent tax authorities for a refund of the excess amount of tax withheld.

Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders

Pursuant to the Individual Income Tax Law of the PRC, the Implementation Regulations of the Individual Income Tax Law of the PRC and other relevant laws and regulations and regulatory documents, the Company shall, as a withholding agent, withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in respect of the final dividend for the year 2023 to be distributed to them. However, if there are the tax treaties or arrangements between the PRC and the countries (regions) in which the individual holders of H Shares are domiciled, the Company will withhold and pay individual income tax on behalf of the individual H Shareholders at the effective tax rate stipulated in the relevant tax treaty or arrangement. If the tax treaty or arrangement with the PRC stipulates a tax rate of less than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders, and the individual holders of H shares may be entitled to certain tax preferential treatments.

Dividend Distribution for Investors of Southbound Trading

For investors of the Shanghai Stock Exchange or Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company (the “**Southbound Trading**”), the Company will distribute the cash dividend for 2023 to China Securities Depository and Clearing Corporation Limited which, as the nominee of the investors of H Shares of Southbound Trading, will then distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) and the Notice on Tax Policies for Shenzhen-Hong Kong Stock Connect Pilot Program (Cai Shui [2016] No. 127), for domestic individual investors, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For domestic securities investment funds, the tax payable shall be the same as that for individual investors. The Company will not withhold and pay the income tax of dividends for domestic enterprise investors which shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

Should the H Shareholders of the Company have any doubts in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impacts in mainland China, Hong Kong (or Macau) and other countries (regions) on the possession and disposal of the H Shares of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
June 26, 2024

As at the date of this announcement, the Board consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive Directors, Mr. WANG Shaoshuang and Mr. CHEN Xiaowu as non-executive Directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive Directors.