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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 02039)

**ANNOUNCEMENT ON
POLL RESULTS OF THE 2023 AGM,
2024 FIRST CLASS MEETING OF A SHAREHOLDERS AND
2024 FIRST CLASS MEETING OF H SHAREHOLDERS**

I. POLL RESULTS OF THE 2023 AGM, 2024 FIRST CLASS MEETING OF A SHAREHOLDERS AND 2024 FIRST CLASS MEETING OF H SHAREHOLDERS

References are made to the notice of the 2023 AGM (the “**Notice of AGM**”), notice of the 2024 First Class Meeting of H Shareholders and the circular (the “**Circular**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 4 June 2024. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice of AGM and the Circular.

The board of Directors of the Company (the “**Board**”) is pleased to announce that the 2023 AGM, 2024 First Class Meeting of A Shareholders and 2024 First Class Meeting of H Shareholders (collectively the “**Meetings**”) were held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC at 2:20 p.m. on 26 June 2024 by way of physical meeting and on-line voting (only for A Shareholders).

The Meetings were convened by the Board, and were chaired by Mr. MAI Boliang, the Chairman of the Company. Mr. MAI Boliang, the Chairman of the Company, Mr. SUN Huirong, a Director of the Company, Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua, Mr. YANG Xiong, independent Directors of the Company, Mr. MA Tianfei, a supervisor of the Company, Mr. WU Sanqiang, the secretary to the Board, attended the Meetings; Mr. GAO Xiang, the president of the Company, Mr. YU Yuqun, the Vice President, Mr. ZENG Han, the Vice-President and chief financial officer, Lawyer HU Yanhua (胡燕華), Lawyer GUAN Xiao (關驍) from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, and the representative of Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, also attended/were present at the Meetings, which were in compliance with the relevant provisions of the Company Law of the People’s Republic of China (the “**Company Law**”) and the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”).

(I) Poll Results of the 2023 AGM

At the 2023 AGM, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
1.	To consider and approve the 2023 Work Report of the Board of CIMC.	in total:	3,092,964,230 99.9089%	935,970 0.0302%	1,885,164 0.0609%
		A Shares	626,464,477 99.9235%	474,870 0.0757%	4,500 0.0007%
		H Shares	2,466,499,753 99.9051%	461,100 0.0187%	1,880,664 0.0762%
2.	To consider and approve the 2023 Work Report of the Supervisory Committee of CIMC.	in total:	3,092,964,230 99.9089%	935,970 0.0302%	1,885,164 0.0609%
		A Shares	626,464,477 99.9235%	474,870 0.0757%	4,500 0.0007%
		H Shares	2,466,499,753 99.9051%	461,100 0.0187%	1,880,664 0.0762%

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
3.	To consider and approve the 2023 Annual Report.	in total:	3,092,964,230 99.9089%	935,970 0.0302%	1,885,164 0.0609%
		A Shares	626,464,477 99.9235%	474,870 0.0757%	4,500 0.0007%
		H Shares	2,466,499,753 99.9051%	461,100 0.0187%	1,880,664 0.0762%
4.	To consider and approve the Resolution Regarding Profit Distribution, Dividend Distribution Proposal for 2023.	in total:	3,095,310,494 99.9847%	474,870 0.0153%	0 0.0000%
		A Shares	626,468,977 99.9243%	474,870 0.0757%	0 0.0000%
		H Shares	2,468,841,517 100.0000%	0 0.0000%	0 0.0000%
5.	To consider and approve the Resolution Regarding the Proposed Change of Accounting Firm for 2024.	in total:	3,095,349,714 99.9859%	431,150 0.0139%	4,500 0.0001%
		A Shares	626,508,197 99.9305%	431,150 0.0688%	4,500 0.0007%
		H Shares	2,468,841,517 100.0000%	0 0.0000%	0 0.0000%

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
6.	To consider and approve the Resolution Regarding the Commencement of Derivative Hedging Business Management in 2024.	in total:	3,095,279,744 99.9837%	505,620 0.0163%	0 0.0000%
		A Shares	626,438,227 99.9194%	505,620 0.0806%	0 0.0000%
		H Shares	2,468,841,517 100.0000%	0 0.0000%	0 0.0000%
7.	To consider and approve the Resolution Regarding the Review of Director ZHAO Feng's Remuneration.	in total:	3,094,378,294 99.9545%	1,407,070 0.0455%	0 0.0000%
		A Shares	626,464,477 99.9235%	479,370 0.0765%	0 0.0000%
		H Shares	2,467,913,817 99.9624%	927,700 0.0376%	0 0.0000%
8.	To consider and approve the Resolution on the Amendments to the Management System of Related Party Transactions of China International Marine Containers (Group) Co., Ltd..	in total:	3,095,305,994 99.9845%	479,370 0.0155%	0 0.0000%
		A Shares	626,464,477 99.9235%	479,370 0.0765%	0 0.0000%
		H Shares	2,468,841,517 100.0000%	0 0.0000%	0 0.0000%

Special resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
9.	To consider and approve the Resolution Regarding the Guarantee Plan in 2024.	in total:	3,005,897,096 97.0964%	85,611,668 2.7654%	4,276,600 0.1381%
		A Shares	602,350,244 96.0772%	20,317,003 3.2406%	4,276,600 0.6821%
		H Shares	2,403,546,852 97.3553%	65,294,665 2.6447%	0 0.0000%
10.	To consider and approve the Resolution Regarding the Provision of Guarantee for Shenzhen CIMC Industry & City Development Group Co., Ltd. and its Subsidiaries in 2024.	in total:	3,005,897,096 97.0964%	85,611,668 2.7654%	4,276,600 0.1381%
		A Shares	602,350,244 96.0772%	20,317,003 3.2406%	4,276,600 0.6821%
		H Shares	2,403,546,852 97.3553%	65,294,665 2.6447%	0 0.0000%
11.	To consider and approve the Resolution Regarding the Provision of Guarantee for CIMC Financial Leasing Co., Ltd. and its Subsidiaries in 2024.	in total:	1,484,241,001 99.4699%	4,995,566 0.3348%	2,914,500 0.1953%
		A Shares	97,720,677 95.8574%	1,308,670 1.2837%	2,914,500 2.8589%
		H Shares	1,386,520,324 99.7348%	3,686,896 0.2652%	0 0.0000%
12.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	in total:	3,094,981,814 99.9740%	803,550 0.0260%	0 0.0000%
		A Shares	626,601,397 99.9454%	342,450 0.0546%	0 0.0000%
		H Shares	2,468,380,417 99.9813%	461,100 0.0187%	0 0.0000%

Special resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
13.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Issuance of Shares.	in total:	3,040,231,642 98.2055%	55,553,722 1.7945%	0 0.0000%
		A Shares	611,021,771 97.4604%	15,922,076 2.5396%	0 0.0000%
		H Shares	2,429,209,871 98.3947%	39,631,646 1.6053%	0 0.0000%
14.	To consider and approve the Resolution on the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd..	in total:	3,006,556,509 97.1177%	89,224,355 2.8821%	4,500 0.0001%
		A Shares	604,674,471 96.4479%	22,264,876 3.5513%	4,500 0.0007%
		H Shares	2,401,882,038 97.2878%	66,959,479 2.7122%	0 0.0000%
15.	To consider and approve the Resolution on the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd..	in total:	3,006,294,628 97.1093%	89,486,236 2.8906%	4,500 0.0001%
		A Shares	604,674,471 96.4479%	22,264,876 3.5513%	4,500 0.0007%
		H Shares	2,401,620,157 97.2772%	67,221,360 2.7228%	0 0.0000%
16.	To consider and approve the Resolution on the Amendments to the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd..	in total:	3,095,305,994 99.9845%	479,370 0.0155%	0 0.0000%
		A Shares	626,464,477 99.9235%	479,370 0.0765%	0 0.0000%
		H Shares	2,468,841,517 100.0000%	0 0.0000%	0 0.0000%

The above resolutions No. 1 to 8 have been passed by more than half of the valid voting rights held by the Shareholders and proxies presenting at the meeting. The above resolutions No. 9 to 16 have been passed by more than two-thirds of the valid voting rights held by the Shareholders and proxies presenting at the meeting.

(II) Poll Results of the 2024 First Class Meeting of A Shareholders

At the 2024 First Class Meeting of A Shareholders, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Special resolutions		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	626,601,397 99.9454%	342,450 0.0546%	0 0.0000%
2.	To consider and approve the Resolution on the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd..	604,674,471 96.4479%	22,264,876 3.5513%	4,500 0.0007%
3.	To consider and approve the Resolution on the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd..	604,674,471 96.4479%	22,264,876 3.5513%	4,500 0.0007%

The above resolutions have been passed by more than two-thirds of the valid voting rights held by the Shareholders and proxies presenting at the meeting.

(III) Poll Results of the 2024 First Class Meeting of H Shareholders

At the 2024 First Class Meeting of H Shareholders, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Special resolutions		Number of votes cast (Percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares.	2,467,463,967 99.9813%	461,100 0.0187%	0 0.0000%
2.	To consider and approve the Resolution on the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd..	2,400,703,707 97.2762%	67,221,360 2.7238%	0 0.0000%
3.	To consider and approve the Resolution on the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd..	2,401,245,687 97.2982%	66,679,380 2.7018%	0 0.0000%

The above resolutions have been passed by more than two-thirds of the valid voting rights held by the Shareholders and proxies presenting at the meeting.

As at the date of the Meetings, the total number of the issued Shares of the Company which entitle the holders to attend the 2023 AGM, the 2024 First Class Meeting of A Shareholders and the 2024 First Class Meeting of H Shareholders, and vote in favour of or against the resolutions was 5,367,874,835 Shares (including 2,278,036,940 A Shares and 3,089,837,895 H Shares. As of the registered date for entitlements of Shares of the Meetings, the total share capital of the Company was 5,392,520,385 Shares, in which 24,645,550 A Shares of the Company were held by the specified account for repurchase of the Company. Pursuant to the relevant provisions of the Implementation Rules of the Shenzhen Stock Exchange on the Repurchase of Shares by Listed Companies, shares in the specified account for repurchase of the listed companies are not entitled to vote at the general meetings).

The number of Shareholders and proxies attending the 2023 AGM is 51 (including 50 holders of A Shares and proxies, 1 holder of H Shares and proxies), who held a total of 3,095,785,364 Shares (including 626,943,847 A Shares and 2,468,841,517 H Shares), representing 57.6725% of the total number of shares of the Company with voting rights (where: A Shares representing 11.6796% and H Shares representing 45.9929%).

The number of holders of A Shares and proxies attending the 2024 First Class Meeting of A Shareholders is 50, who held a total of 626,943,847 A Shares, representing 27.5212% of the total number of A Shares of the Company with voting rights.

The number of holders of H Shares and proxies attending the 2024 First Class Meeting of H Shareholders is 1, who held a total of 2,467,925,067 H Shares, representing 79.8723% of the total number of H Shares of the Company with voting rights.

As at the date of the Meetings, Mr. MAI Boliang held 890,465 A Shares of the Company and was required to abstain from and has abstained from voting on the relevant resolution (i.e. resolution No. 10) at the 2023 AGM; Shenzhen Capital Group held 525,000,000 A Shares of the Company and directly held 1,078,634,297 H Shares of the Company through its wholly-owned subsidiary Shenzhen Capital (Hong Kong) Container Investment Co., Ltd., representing approximately 29.74% of the entire issued Share capital of the Company as at the date of this announcement. Shenzhen Capital Group and its associate, being Shenzhen Capital (Hong Kong) Container Investment Co., Ltd., were required to abstain from and has abstained from voting on the relevant resolution (i.e. resolution No. 11) at the 2023 AGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association. Save as disclosed above, no other Shareholders were required to abstain from voting on the relevant resolutions to be considered at the Meetings. Accordingly, there were 5,366,984,370 Shares of the Company entitling the holders to attend and vote on resolution No. 10 at the 2023 AGM; there were 3,764,240,538 Shares of the Company entitling the holders to attend and vote on resolution No. 11 at the 2023 AGM.

There were no Shares of the Company which entitle the holders to attend the Meetings but vote only against the resolutions at the Meetings.

II. SCRUTINEER

The poll results of the Meetings were subject to votes counting and scrutiny by a representative of supervisors, two representatives of Shareholders, two lawyers from Beijing Commerce & Finance Law Offices (Shenzhen) and a representative of Computershare Hong Kong Investor Services Limited.

III. LAWYER AS WITNESS

Lawyer HU Yanhua (胡燕華) and Lawyer GUAN Xiao (關驍) from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company have issued a legal opinion in respect of the Meetings, concluding that the convening of and the procedures for holding the Meetings, the eligibility of the persons who attended the Meetings and the eligibility of the person who convened the Meetings, the voting procedures adopted and the voting results of the Meetings were legal and valid, and were in compliance with the requirements of the Company Law and other relevant laws and regulations, as well as the requirements of the Articles of Association.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 26 June 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.