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**MGM CHINA HOLDINGS LIMITED**  
**美高梅中國控股有限公司**

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**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282 and Debt Stock Codes: 6028, 40258, 40634)

(the “Company”)

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$500,000,000 7.125% Senior Notes due 2031**

**(Note Stock Code: 5036)**

**(the “Notes”)**

**Joint Global Coordinators**

BofA Securities

Deutsche Bank

Bank of China Macau Branch

**Joint Bookrunners**

ICBC (Macau)

Bank of  
Communications,  
Macau

BNU Macau

SMBC Nikko

UBS

**Joint Lead Managers**

BANCO  
COMERCIAL  
DE MACAU

Barclays

BNP PARIBAS

J.P. Morgan

Scotiabank

**Co-Managers**

CBRE

China Construction Bank  
Corporation Macau Branch

Millennium BCP

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 7.125% Senior Notes due 2031 (the “Notes”) issued by the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum relating thereto dated June 18, 2024. Such listing and permission to deal in the Notes are expected to become effective on June 27, 2024.

By Order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Company Secretary*

Hong Kong, June 26, 2024

*As at the date of this announcement, our directors are Pansy Catilina Chiu King HO, William Joseph HORNBUCKLE, John M. MCMANUS, Jeny LAU, and Kenneth Xiaofeng FENG as executive Directors, Daniel J. TAYLOR, Ayesha Khanna MOLINO and Jonathan S. HALKYARD as non-executive Directors and Sze Wan Patricia LAM, Russell Francis BANHAM, Simon MENG and Chee Ming LIU as independent non-executive Directors.*