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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Guotai Junan Holdings Limited 國泰君安控股有限公司**

*(incorporated in British Virgin Islands with limited liability)*

**U.S.\$400,000,000 Floating Rate Guaranteed Notes due 2027 (the “Notes”)  
(Stock Code: 5041)**

*unconditionally and irrevocably guaranteed by*

### **Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

**(HKSE Stock Code: 2611 and SSE Stock Code: 601211)**

**Issued under U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”) of  
Guotai Junan Holdings Limited 國泰君安控股有限公司**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Guotai Junan International**

**Standard Chartered Bank**

**ICBC**

**Bank of China**

**Shanghai Pudong Development Bank**

**China Minsheng Banking**

**ABC International**

**China CITIC Bank International**

**HSBC**

***Joint Bookrunners and Joint Lead Managers***

<b>CMB Wing Lung Bank Limited</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Nanyang Commercial Bank</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Bank of Communications</b>
<b>China Everbright Bank</b>	<b>China Construction Bank</b>	<b>CNCB Capital</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>BOSC International</b>
<b>CMB International China International Capital Corporation</b>	<b>DBS Bank Ltd.</b>	<b>SMBC Nikko</b>	<b>KIS Asia</b>	<b>Crédit Agricole CIB</b>
			<b>China Securities International</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 6 June 2024 in relation to the Programme and the pricing supplement dated 18 June 2024 prepared in connection with the issue of the Notes. The listing of, and the permission to deal in, the Notes is expected to become effective on or about 27 June 2024.

Hong Kong SAR, 26 June 2024

*As at the date of this announcement, the directors of Guotai Junan Holdings Limited 國泰君安控股有限公司 are YIM Fung and XIE Lebin.*

*As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司) are ZHU Jian, LI Junjie, LIU Xinyi, GUAN Wei, ZHONG Maojun, CHEN Hua, SUN Minghui, ZHANG Manhua, ZHANG Yipeng, AN Hongjun, DING Wei, LI Renjie, BAI Wei, WANG Guogang, YIM, Chi Hung Henry and PU Yonghao.*