

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This notice does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or to, or for the account or benefit of, a U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). The securities have not been, and will not be, registered under the Securities Act or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, a U.S. person absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**The Bank of East Asia, Limited**

**東亞銀行有限公司**

*(incorporated in Hong Kong with limited liability in 1918)*

(Stock Code: 23)

(the “**Issuer**”)

**U.S.\$650,000,000 Dated Subordinated Notes due 2034 (the “Notes”)  
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)  
(Stock Code: 5069)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**The Bank of East Asia,  
Limited**

**Citigroup**

**Crédit Agricole CIB**

**Deutsche Bank**

**Goldman Sachs (Asia) L.L.C.**

**Morgan Stanley**

**Standard Chartered Bank**

*Joint Bookrunners and Joint Lead Managers*

**HSBC  
SMBC Nikko**

**J.P. Morgan  
Wells Fargo Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 5<sup>th</sup> March, 2024 as amended and supplemented by the pricing supplement dated 20<sup>th</sup> June, 2024. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 28<sup>th</sup> June, 2024.

The Notes will bear an initial interest rate of 6.750% per annum which is subject to variations according to the terms and conditions of the Notes as described in the pricing supplement dated 20<sup>th</sup> June, 2024 relating to the Notes.

Hong Kong, 27<sup>th</sup> June, 2024

*As at the date of this notice, the Board of Directors of the Issuer comprises Dr. the Hon. Sir David LI Kwok-po<sup>#</sup> (Executive Chairman), Professor Arthur LI Kwok-cheung\* (Deputy Chairman), Dr. Allan WONG Chi-yun\*\* (Deputy Chairman), Mr. Aubrey LI Kwok-sing\*, Mr. Winston LO Yau-lai\*, Mr. Stephen Charles LI Kwok-sze\*, Mr. Adrian David LI Man-kiu<sup>#</sup> (Co-Chief Executive), Mr. Brian David LI Man-bun<sup>#</sup> (Co-Chief Executive), Dr. Daryl NG Win-kong\*, Mr. Masayuki OKU\*, Dr. the Hon. Rita FAN HSU Lai-tai\*\*, Mr. Meocre LI Kwok-wing\*\*, Dr. the Hon. Henry TANG Ying-yen\*\*, Dr. Delman LEE\*\*, Mr. William Junior Guilherme DOO\*\*, Dr. David MONG Tak-yeung\*\* and Dr. Francisco Javier SERRADO TREPAT\*.*

*# Executive Director*

*\* Non-executive Director*

*\*\* Independent Non-executive Director*