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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## **PROPOSED APPOINTMENT OF EXTERNAL AUDITORS AND PROPOSED CHANGE OF SUPERVISOR**

The board (the “**Board**”) of directors (the “**Directors**”) of Haitong Securities Co., Ltd. (the “**Company**”) hereby announces that:

### **I. PROPOSED APPOINTMENT OF EXTERNAL AUDITORS**

Reference is made to the announcement of the Company dated 6 June 2024 and 12 June 2024, that PricewaterhouseCoopers Zhong Tian LLP (普華永道中天會計師事務所(特殊普通合夥)) and PricewaterhouseCoopers (collectively “**PricewaterhouseCoopers**”) have retired upon expiry of their terms of offices after the conclusion of the 2023 annual general meeting of the Company. Considering the current business status, development needs and overall audit needs of the Company, the Company has communicated with PricewaterhouseCoopers regarding the auditor’s retirement, and has been informed that PricewaterhouseCoopers had no disagreement relating to the retirement. PricewaterhouseCoopers has confirmed in writing that there are no matters in connection with their retirement that should be brought to the attention of the shareholders. The Company also confirms that there is no matter relating to the retirement of PricewaterhouseCoopers that needs to be brought to the attention of the shareholders.

In order to ensure the smooth progress of the audit work of financial report of the Company, in June 2024, the Company engaged the A share and H share accounting firms for the year of 2024 by way of tender invitation. Based on the selection results and the recommendation of the audit committee of the Company, the Board proposed to appoint BDO China Shu Lun Pan Certified Public Accountants LLP (“**BDO**”) and Deloitte Touche Tohmatsu (“**DTT HK**”) as the Company’s external auditors for the year of 2024. BDO is responsible for providing relevant domestic audit and review services on the financial statements prepared in accordance with the Accounting Standards for Business Enterprises of the PRC and internal controls. DTT HK is responsible for providing relevant overseas audit and review services on the financial statements prepared in accordance with International Financial Reporting Standards. The term of their engagement is one year, and the audit and review fee including internal control is RMB7.9 million (including domestic audit and review service fee of RMB3.5 million, overseas audit and review service fee of RMB3.8 million, and internal control audit fee of RMB0.6 million). If there is an adjustment to the audit fees due to changes in audit content, the Board proposes to the extraordinary general meeting to authorize the Board to determine the adjustment of relevant audit fees. BDO and DTT HK have extensive experiences in financial enterprises services, being well recognized in the industry and occupying a leading position in terms of both business scale and practice quality. Additionally, they possess strong professional competence and demonstrates diligence and conscientiousness in performing their duties. The Company is confident that they can deliver high-quality audit services.

The resolution is subject to consideration and approval by the extraordinary general meeting of the Company. A circular containing, among other things, details of the resolution, together with the notice of the extraordinary general meeting, will be published on the websites of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.htsec.com](http://www.htsec.com)) in due course.

## II. PROPOSED CHANGE OF SUPERVISOR

The supervisory committee of the Company (the “**Supervisory Committee**”) announces that Mr. Li Zhenghao (“**Mr. Li**”) has tendered his resignation as a supervisor (the “**Supervisor**”) of the eighth session of the Supervisory Committee of the Company due to work re-arrangement with effect from 27 June 2024. After his resignation, Mr. Li will no longer hold any position in the Company. Mr. Li confirms that he has no disagreement with the Board and the Supervisory Committee and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Company would like to take this opportunity to express the sincere appreciation to Mr. Li for his dedication to the work and his contribution to the Company and the Supervisory Committee during his tenure of office.

The Supervisory Committee is pleased to announce that Mr. Xie Weiqing (“**Mr. Xie**”) has been proposed to be appointed as a Supervisor. In accordance with the Articles of Association and the provisions of the relevant PRC laws and regulations, the proposed appointment of Mr. Xie as a Supervisor shall be subject to the approval from the shareholders of the Company at the general meeting, and shall be effective from the date of approval by the shareholders at the extraordinary general meeting to be convened. The term of office of Mr. Xie as a Supervisor will commence from the date on which the resolution was considered and approved at extraordinary general meeting and end upon the expiration of the term of office of the eighth session of the Supervisory Committee. As at the date of this announcement, the Company has not entered into any service contract with Mr. Xie. Remuneration of Mr. Xie will be determined according to the “Resolution with regard to Adjustments to Allowances of the Directors and Supervisors” of the Company.

The biography of Mr. Xie is as follows:

Mr. Xie, born in 1979, holds a bachelor’s degree as well as a master degree in finance. Mr. Xie is a non-practicing certified accountant and a senior accountant. From April 2024, he has served as the general manager of the finance department of Shenergy (Group) Company Limited (申能(集團)有限公司). From July 2001 to September 2001, he served as the financial accountant of Shanghai Shentong Technology Group Company Limited\* (上海申通集團有限公司). From September 2001 to May 2007, he was the head of the finance department of Shanghai Maglev Transportation Development Co., Ltd.(上海磁浮交通發展有限公司). From May 2007 to April 2017, he successively served as the deputy supervisor and supervisor of the finance department in Shenergy (Group) Company Limited. From May 2017 to June 2019, he was appointed as the deputy general manager of Shenergy Group Finance Co., Ltd.(申能集團財務有限公司). From June 2019 to May 2020, he worked as a deputy manager of finance department of Shenergy (Group) Company Limited. He has been the executive director and general manager of Shenergy Group Business Services Co., Ltd. (申能集團商務服務有限公司) since May 2020. Mr. Xie has been the director of Shenergy Company Limited (申能股份有限公司) (whose shares are listed on the Shanghai Stock Exchange (stock code: 600642)) since June 2024.

As far as the Directors are aware, save as disclosed above, Mr. Xie has not held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Mr. Xie does not have any relationship with any Directors, supervisors, senior management or substantial shareholders of the Company, nor does he hold any position in the Company or any of its subsidiaries. As at the date of this announcement, Mr. Xie has no interest in the shares of the Company or its associated corporation (within the meaning of Part XV of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no other information in relation to the appointment of Mr. Xie which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2) (h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor are there any matters which need to be brought to the attention of the shareholders of the Company. Mr. Xie has not been penalized by China Securities Regulatory Commission or other relevant departments or stock exchanges.

The resolution is subject to consideration and approval by the extraordinary general meeting of the Company. A circular containing, among other things, details of the above resolutions, together with the notice of the extraordinary general meeting, will be published on the websites of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.htsec.com](http://www.htsec.com)) in due course.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**Zhou Jie**  
*Chairman*

Shanghai, the PRC  
27 June 2024

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. HAN Jianxin; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.*

\* *For identification purpose only*