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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT THE 2023 ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) dated 6 June 2024 of China Everbright Bank Company Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2023 ANNUAL GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 27 June 2024
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1.	Number of Shareholders and proxies attending the meeting	98
	of which: A Shares	92
	H Shares	6
2.	Total number of voting Shares held by the attending Shareholders	43,631,774,665
	of which: A Shares	33,312,421,656
	H Shares	10,319,353,009
3.	Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	73.8451
	of which: A Shares	56.3800
	H Shares	17.4651

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wu Lijun, the Chairman, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 11 Directors and 8 of them attended the meeting. Qu Liang, Yao Wei and Hong Yongmiao, who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 8 Supervisors and 5 of them attended the meeting. Wu Junhao, Wang Zhe and Chen Qing, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Mr. Zhang Xuyang, the secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 59,085,551,061 Shares. None of the Shareholders of the Company shall abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

1. **Resolution: The 2023 work report of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,294,938,956	99.9475	13,315,900	0.0400	4,166,800	0.0125
H Shares	10,306,407,009	99.8745	9,639,000	0.0934	3,307,000	0.0321
Total	43,601,345,965	99.9303	22,954,900	0.0526	7,473,800	0.0171

2. Resolution: The 2023 work report of the Board of Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,293,851,456	99.9443	14,443,400	0.0434	4,126,800	0.0123
H Shares	10,306,407,009	99.8745	9,639,000	0.0934	3,307,000	0.0321
Total	43,600,258,465	99.9278	24,082,400	0.0552	7,433,800	0.0170

3. Resolution: The resolution on the budget of fixed asset investment of China Everbright Bank Company Limited for the year 2024

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,295,758,556	99.9500	13,189,200	0.0396	3,473,900	0.0104
H Shares	10,319,295,009	99.9994	30,000	0.0003	28,000	0.0003
Total	43,615,053,565	99.9617	13,219,200	0.0303	3,501,900	0.0080

4. Resolution: Audited accounts report of China Everbright Bank Company Limited for the year 2023

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,294,686,756	99.9468	13,603,600	0.0408	4,131,300	0.0124
H Shares	10,306,407,009	99.8745	9,639,000	0.0934	3,307,000	0.0321
Total	43,601,093,765	99.9297	23,242,600	0.0533	7,438,300	0.0170

5. Resolution: Profit distribution plan of China Everbright Bank Company Limited for the year 2023

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,295,966,256	99.9506	13,011,400	0.0391	3,444,000	0.0103
H Shares	10,319,295,009	99.9994	30,000	0.0003	28,000	0.0003
Total	43,615,261,265	99.9622	13,041,400	0.0299	3,472,000	0.0079

6. Resolution: The resolution on the appointment of accounting firms for the year 2024

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,287,975,556	99.9266	21,012,200	0.0631	3,433,900	0.0103
H Shares	10,278,899,009	99.6080	40,426,000	0.3917	28,000	0.0003
Total	43,566,874,565	99.8513	61,438,200	0.1408	3,461,900	0.0079

7. Resolution: The resolution on the remuneration of the Directors of China Everbright Bank Company Limited for the year 2023

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,295,436,356	99.9490	13,546,900	0.0407	3,438,400	0.0103
H Shares	10,319,295,009	99.9994	30,000	0.0003	28,000	0.0003
Total	43,614,731,365	99.9609	13,576,900	0.0311	3,466,400	0.0080

8. Resolution: The resolution on the remuneration of the Supervisors of China Everbright Bank Company Limited for the years 2022-2023

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,295,437,356	99.9490	13,585,900	0.0408	3,398,400	0.0102
H Shares	10,319,295,009	99.9994	30,000	0.0003	28,000	0.0003
Total	43,614,732,365	99.9609	13,615,900	0.0312	3,426,400	0.0079

9. Resolution: The resolution on donations for supporting designated assistance of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,293,584,245	99.9435	15,379,011	0.0462	3,458,400	0.0103

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	10,301,335,879	99.8254	17,989,130	0.1743	28,000	0.0003
Total	43,594,920,124	99.9155	33,368,141	0.0765	3,486,400	0.0080

The resolutions numbered 1 to 9 above were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

Special Resolution:

10. Resolution: The resolution on the issuance plan of capital bonds and related authorizations of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,276,060,389	99.8908	32,964,967	0.0990	3,396,300	0.0102
H Shares	10,287,835,495	99.6946	31,489,514	0.3052	28,000	0.0002
Total	43,563,895,884	99.8444	64,454,481	0.1477	3,424,300	0.0079

This resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. DISTRIBUTION OF FINAL DIVIDEND

The General Meeting has reviewed and approved the profit distribution plan for the year 2023 of the Company. The Company will distribute a final dividend for the year of 2023 at RMB1.73 (before tax) per 10 Shares (the “**Final Dividend**”) to H Shareholders whose names appear on the register of members of the Company on 9 July 2024 (the “**Record Date**”).

The Final Dividend will be denominated and declared in RMB, paid to Shareholders of A Shares in RMB and paid to Shareholders of H Shares in HKD. The actual amount paid in HKD shall be calculated based on the average benchmark exchange rate of RMB against HKD (HKD1 to RMB0.91242) announced by the People’s Bank of China one week prior to the date of General Meeting (which is 27 June 2024) (inclusive of the date of the General Meeting), that is, HKD1.89605664 (before tax) will be distributed for every 10 H Shares.

In order to determine the H Shareholders entitled to receive the Final Dividend, the register of members of the Company will be closed from Thursday, 4 July 2024 to Tuesday, 9 July 2024 (both days inclusive). In order to qualify to receive the Final Dividend, holders of H Shares of the Company who have not had their transfer documents registered must deposit the transfer documents accompanied by relevant share certificates to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Wednesday, 3 July 2024. The Final Dividend is expected to be distributed to the H Shareholders of the Company on or about Wednesday, 31 July 2024.

Taxes of Dividends of Ordinary Shares

In accordance with the Enterprise Income Tax Law of the People’s Republic of China and its implementation regulations, the Company is required to withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise shareholders whose names appear on the Register for H Shareholders when distributing the cash dividends. Any shares not registered under the name of an individual shareholder, including Hong Kong Securities Clearing Company Nominees Limited, other agents or trustees, other organizations and groups, shall be deemed as shares held by non-resident enterprise shareholders. On this basis, enterprise income tax shall be deducted from dividends entitled to such shareholders. If H Shareholders intend to change their shareholder status, please enquire about the relevant procedures with agents or trustees.

In accordance with the Individual Income Tax Law of the People’s Republic of China, its implementation regulations and SAT Notice [2011] No. 348 issued by the State Administration of Taxation, for the individual H Shareholders who are Hong Kong or Macau residents or residents of other countries which had an agreed tax rate of 10% for the cash dividends with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of less than 10% with the PRC

under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. If the relevant individual H Shareholders wish to reclaim the extra amount withheld, the Company can apply for the relevant agreed preferential tax treatment pursuant to the tax agreement on behalf of the relevant Shareholders provided that the relevant Shareholders submit the information required by the notice of the tax agreement to the Registrar for the H Shares of the Company at Computershare Hong Kong Investor Services Limited within the relevant timeline. The Company will assist with the tax refund for the amount withheld in excess upon the approval of the competent tax authority. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of over 10% but less than 20% with the PRC under the tax agreement, the Company will withhold and pay the individual income tax at the agreed actual rate in accordance with the relevant tax agreement. In the case that the H Shareholders are residents of the countries which had an agreed tax rate of 20% with the PRC under the relevant tax agreement, or which have not entered into any tax agreement with the PRC, or otherwise, the Company will withhold and pay the individual income tax on behalf of the relevant Shareholders at a rate of 20%.

For investors of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such Shares. The Company will withhold income taxes at the rate of 10% on behalf of the relevant investors and will report to the competent tax authorities regarding the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend income tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under the relevant tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded. The record date and the date of distribution of cash dividends and other time arrangements for investors of Northbound Trading will be the same as those for the A Shareholders of the Company.

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Southbound Trading**”), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (《**港股通H股股票現金紅利派發協議**》) with China Securities Depository and Clearing Corporation Limited, pursuant to which China Securities Depository and Clearing Corporation Limited, as the nominee of holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system. The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock

Connect (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2014] No. 81) and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2016] No. 127), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold individual income tax at the rate of 20% on behalf of the relevant investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares shall not withhold income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves. The record date and the date of distribution of cash dividends and other arrangements for investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

For the holders of H Shares of the Company who are not investors of Southbound Trading, the Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and has paid the declared Final Dividend to the Receiving Agent for their onward payment to holders of H Shares. For the holders of H Shares of the Company investing in Southbound Trading, the Final Dividend will be paid through the depository and clearing system of China Securities Depository and Clearing Corporation Limited. For the holders of H Shares of the Company who are not investors of Southbound Trading, the Final Dividend will be expected to be paid to the relevant Shareholders by the Receiving Agent on or about Wednesday, 31 July 2024, and the relevant cheques will be despatched on the same day to holders of H Shares who are entitled to receive such dividend by ordinary post while the risk of the delivery shall be borne by the receivers. For the holders of H Shares of the Company investing in Southbound Trading, the Final Dividend will be paid to the investors by China Securities Depository and Clearing Corporation Limited through clearing agency participants.

Should H Shareholders of the Company have any doubt in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impact in mainland China, Hong Kong and other countries (regions) on holding and disposal of the H Shares of the Company.

Investors should note that the Company has no obligation and will not be responsible for confirming the identities of any Shareholders. The Company will have no liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding. The Company will withhold and pay the relevant income tax according to the relevant regulatory requirements of tax authorities, based on the information contained in the Register on the Record Date.

Details of paying the Final Dividend to holders of A Shareholders and relevant matters will be announced in due course.

IV. CHANGE OF ACCOUNTING FIRMS

As approved at the General Meeting, KPMG Huazhen LLP and KPMG have been appointed as the domestic and overseas accounting firms of the Company for the year 2024, respectively. Ernst & Young Hua Ming LLP and Ernst & Young (collectively “**Ernst & Young**”) have retired as the domestic and overseas accounting firms of the Company after the General Meeting. The Company has communicated with Ernst & Young in relation to the change of accounting firms, and Ernst & Young had no objection to the change of accounting firms, and confirmed that there are no matters in relation to the change of accounting firms that need to be brought to the attention of the Shareholders. The Board also confirms that there are no matters in relation to the change of accounting firms that need to be brought to the attention of the Shareholders.

V. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices
Lawyers: Sun Fengmin, Niu Xue
2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant provisions of the laws, regulations and rules, including the Company Law, Rules on Shareholders’ General Meetings of Listed Companies and the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
27 June 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.