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復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

INSIDE INFORMATION

**(1) DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT FOR THE FIFTEEN MONTHS ENDED
31 MARCH 2024;
(2) POSTPONEMENT OF BOARD MEETING; AND
(3) POSSIBLE SUSPENSION OF TRADING**

This announcement is issued by Renaissance Asia Silk Road Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.49(3) of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the inside information provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 June 2024, in relation to the meeting of the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company originally scheduled to be held on Friday, 28 June 2024 for the purpose of, *inter alia*, considering and approving the annual results of the Group for the fifteen months ended 31 March 2024 (the “**2024 Annual Results**”) and its publication.

DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement for the 2024 Annual Results on a date not later than three months after the end of the financial year of the Company, namely, on or before 30 June 2024. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2024 Annual Results shall be based on the Company's financial statements for the financial year fifteen months ended 31 March 2024 (“**FY 2024**”), which shall be agreed with the auditors of the Company (the “**Auditor**”). The Board hereby informs the shareholders of the Company that the Company is unable to publish the 2024 Annual Results on or before 30 June 2024 in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules. The Board wishes to announce that the publication of the announcement in relation to the 2024 Annual Results will be delayed due to the fact that certain information and documents, including the bank and audit confirmations, valuation reports and other financial information, remains outstanding. Hence, additional time is required for the Company to prepare the 2024 Annual Results. The Company is working closely with the Auditor to provide all the requisite information and documents for the Auditor to complete the audit procedures as soon as practicable. It is expected that the 2024 Annual Results will be published upon completion of the audit process after the 2024 Annual Results have been finalised and agreed by the Auditor as soon as practicable, by the end of July 2024.

Further announcement(s) will be made by the Company to inform the shareholders and potential investors of the Company the 2024 Annual Results as and when appropriate.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). Based on the above, after due and careful consideration, the Board is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the fifteen months ended 31 March 2024 (the “**2024 Unaudited Management Accounts**”) at this stage as they may not accurately reflect the financial performance and position of the Group and the publication of the 2024 Unaudited Management Accounts might cause confusion and be misleading to the shareholders and potential investors of the Company.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the delay in publication of the 2024 Annual Results, the meeting of the Board (the “**Board Meeting**”) originally scheduled to be held on Friday, 28 June 2024 for the purpose of considering and approving, among others, the 2024 Annual Results will be postponed and the Company will publish further announcement to inform the Shareholders on the date of the relevant Board Meeting as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. In the event that the Company is unable to publish the 2024 Annual Results on or before 30 June 2024, trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on 2 July 2024, pending the publication of the 2024 Annual Results.

Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise due caution when dealing in the securities of the Company. When in doubt, Shareholders and potential investors of the Company are advised to seek advice from professional or financial advisers.

By order of the Board of
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 27 June 2024

As at the date of this announcement, the Board comprises following Directors:

<i>Executive Directors:</i>	<i>Non-executive Directors:</i>	<i>Independent non-executive Directors:</i>
Mr. Qiu Zhenyi	Ms. Ng Ching	Dr. Liu Ka Ying Rebecca
(<i>Chairman of the Board</i>)	Mr. Xu Huiqiang	Mr. Tse Sze Pan
Mr. Pan Feng		Mr. Yang Jingang
Mr. Xie Qiangming		Mr. Zhang Zhen